

8 March 2024

Companies Announcement Office

ASX Limited



Cleansing notice under section 708A of the Corporations Act 2001 (Cth)

This notice is given by Koonenberry Gold Limited ACN 619 137 576 (Company) (ASX: KNB) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Act”).

The Company advises that it has today issued 17,962,362 fully paid ordinary shares to sophisticated investors as detailed in the Appendix 2A dated today and previously announced to the ASX on 4 March 2024.

The Company gives notice that:

1. the Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
 - i. the provision of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 of the Corporations Act; and
3. as at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

This ASX release was authorised by the Board of the Company.

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