



Announcement Summary

Entity name

NEUROTECH INTERNATIONAL LIMITED

Date of this announcement

Friday March 08, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description                  | Total number of +securities to be issued/transferred | Issue date |
|--------------------|---------------------------------------|------------------------------------------------------|------------|
| NTIAAF             | OPTION EXPIRING 15-SEP-2024 EX \$0.06 | 10,000,000                                           | 08/03/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NEUROTECH INTERNATIONAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

73610205402

**1.3 ASX issuer code**

NTI

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

8/3/2024



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------|--------------------------------------------------|
| 15-Sep-2023 09:26          | New - Proposed issue of securities - NTI | A placement or other type of issue               |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

In the event 12,500,000 NTIAAF options are exercised into shares by 15 March 2024, an additional 12,500,000 NTIAAF options will be issued. Refer to resolution 6 of the notice of AGM released on 16 October 2023 for further information.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

NTIAAF : OPTION EXPIRING 15-SEP-2024 EX \$0.06

**Date the +securities the subject of this notification were issued**

8/3/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of 10,000,000 secondary NTIAAF options upon exercise of 10,000,000 primary NTIAAF options. Refer to resolution 6 of the notice of AGM released on 16 October 2023 for further information. The Company has released an Appendix 2A on the same date as this Appendix 3G. Due to ASX forms processing times, the number of NTIAAF options and shares set out in the issued capital below is incorrect. The correct number of NTIAAF options on issue is 25,000,000 NTIAAF options.

#### Issue details

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**Number of +securities**

10,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue of 10,000,000 secondary NTIAAF options upon exercise of 10,000,000 primary NTIAAF options.



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

| ASX +security code and description  | Total number of +securities on issue |
|-------------------------------------|--------------------------------------|
| NTI : ORDINARY FULLY PAID           | 894,888,587                          |
| NTIOA : OPTION EXPIRING 30-JAN-2025 | 64,999,994                           |

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description             | Total number of +securities on issue |
|------------------------------------------------|--------------------------------------|
| NTIAY : OPTION EXPIRING 23-DEC-2027 EX \$0.15  | 10,000,000                           |
| NTIAZ : OPTION EXPIRING 23-DEC-2025 EX \$0.10  | 5,000,000                            |
| NTIAAF : OPTION EXPIRING 15-SEP-2024 EX \$0.06 | 35,000,000                           |
| NTIAX : OPTION EXPIRING 23-DEC-2027 EX \$0.10  | 10,000,000                           |
| NTIAE : OPTION EXPIRING 18-NOV-2024 EX 5.89C   | 6,500,000                            |
| NTIAAB : OPTION EXPIRING 10-MAR-2024 EX \$0.08 | 2,500,000                            |
| NTIAAC : OPTION EXPIRING 10-MAR-2024 EX \$0.12 | 1,666,667                            |
| NTIAAD : OPTION EXPIRING 10-MAR-2024 EX \$0.16 | 1,250,000                            |
| NTIAAE : OPTION EXPIRING 28-JUN-2026 EX \$0.10 | 5,000,000                            |