



Part 1 - Entity and announcement details

1.1 Name of +Entity

5E ADVANCED MATERIALS INC.

1.2 Registered Number Type

ARBN

Registration Number

655137170

1.3 ASX issuer code

5EA

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/3/2024



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

February-2024

2.2a Number and class of all +CDIs issued over quoted +securities**ASX Security Code and Description**

5EA : CHESS DEPOSITARY INTERESTS 10:1

+CDI Ratio

10:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

313,803,360

Total number of +CDIs issued over quoted +securities at end of previous month (B):

313,171,270

Net Difference (A-B)

632,090

Reason for change:**Net transfers of securities between CDIs and**

Common stock

as quoted / held on

Nasdaq

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued**ASX Security Code and Description**

5EAAR : CONVERTIBLE NOTES

Total number of +securities at end of statement month (A)

65,671

Total number of +securities at end of previous month (B)

65,671

Net Difference (A-B)

0

ASX Security Code and Description

5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO

Total number of +securities at end of statement month (A)

319,055,000

Total number of +securities at end of previous month (B)

319,687,090

Net Difference (A-B)

-632,090

Reason for change:

Transfers between CDIs and Common Stock

ASX Security Code and Description

5EAAO : COMMON STOCK

Total number of +securities at end of statement month (A)

31,905,500

Total number of +securities at end of previous month (B)

31,968,709

Net Difference (A-B)

-63,209

Reason for change:

Transfers between CDIs and Common Stock

**ASX Security Code and Description**

5EAAV : DIRECTOR SHARE UNITS

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|--|---|-----------------------------|
| 11,103 | 11,103 | 0 |

ASX Security Code and Description

5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 7.73

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|--|---|-----------------------------|
| 400,000 | 400,000 | 0 |

ASX Security Code and Description

5EAAL : OPTION EXPIRING 01-JUN-2025 EX USD\$14.62

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|--|---|-----------------------------|
| 1,333,332 | 1,333,332 | 0 |

ASX Security Code and Description

5EAAN : OPTION EXPIRING 01-OCT-2025 EX USD\$16.45

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|--|---|-----------------------------|
| 233,333 | 233,333 | 0 |

ASX Security Code and Description

5EAAK : OPTION EXPIRING 07-APR-2025 EX USD\$18.27

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|--|---|-----------------------------|
| 100,000 | 100,000 | 0 |

ASX Security Code and Description

5EAAH : OPTION EXPIRING 30-JUL-2024 EX USD\$3.65

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|--|---|-----------------------------|
| 750,000 | 750,000 | 0 |

ASX Security Code and Description

5EAAI : OPTION EXPIRING 30-JUN-2024 EX USD\$9.87

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|--|---|-----------------------------|
| 59,000 | 59,000 | 0 |

ASX Security Code and Description

5EAAJ : OPTION EXPIRING 06-JUL-2024 EX USD\$6.58

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|--|---|-----------------------------|
| 910,000 | 910,000 | 0 |

ASX Security Code and Description

5EAAT : PERFORMANCE SHARE UNITS



| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|--|---|-----------------------------|
| 212,405 | 212,405 | 0 |

ASX Security Code and Description

5EAAS : RESTRICTED SHARE UNITS

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|--|---|-----------------------------|
| 346,323 | 346,323 | 0 |