

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: Wildcat Resources Limited
ABN: 65 098 236 938

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Sam Ekins
Date of last notice	18 October 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	
Date of change	8 March 2024
No. of securities held prior to change	
Sam Ekins	3,000,000 unquoted options exercisable at \$0.05 each on or before 8 March 2024
	3,000,000 unquoted options exercisable at \$0.075 each on or before 8 March 2024
	3,000,000 unquoted options exercisable at \$0.10 each on or before 8 March 2024
Ekins Family Nominees Pty Ltd (as Trustee for the Ekins Family Trust)	10,000,000 unlisted options exercisable at \$0.00 on or before 13/10/2028 (subject to various vesting milestones being achieved)

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Class	a) Ordinary shares b) unquoted options exercisable at \$0.05 each on or before 8 March 2024 c) unquoted options exercisable at \$0.075 each on or before 8 March 2024 d) unquoted options exercisable at \$0.10 each on or before 8 March 2024
Number acquired	a) 7,726,175
Number disposed	b) 3,000,000 c) 3,000,000 d) 3,000,000
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Cashless exercise of 9,000,000 unlisted options (3,000,000 each class) with an exercise price of \$0.05, \$0.075 and \$0.10 each, utilising a 5-day VWAP as at 20 February 2024 of \$0.5299, in accordance with the terms and conditions of the options
No. of securities held after change Sam Ekins Ekins Family Nominees Pty Ltd (as Trustee for the Ekins Family Trust)	7,726,176 fully paid ordinary shares 10,000,000 unlisted options exercisable at \$0.00 on or before 13/10/2028 (subject to various vesting milestones being achieved)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Acquisition of fully paid ordinary shares upon cashless exercise of options which expired on 8 March 2024

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A

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Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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