

## Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Pursuant to the Terms and Conditions of the Engagement Letter between MST Financial Services Pty Ltd ('MST') and Yandal Resources Limited (ASX:YRL) ('the Company') dated 25 January 2024, MST is entitled to a fee of \$149,803 for services rendered during the Company's capital raising completed on 9 February 2024. The MST fee equates to 6% of the \$2.5m of funds raised by the Company. MST has elected to exercise its right to take the fees owing in the form of YRL shares at an issue price of 8 cents each. This equates to 1,872,535 YRL shares as full and final settlement of fees owing to MST.

Accordingly, the Company gives notice under section 708A(5)(e)(i) of the Corporations Act 2001 (Cth) ('Act') that:

1. the abovementioned Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and with section 674 of the Act, and
3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) of the Act that is reasonable for investors and their professional advisors to find in a disclosure document.

**For and on behalf of the Board**

**Greg Fitzgerald**  
Company Secretary



**Registered Address**

Yandal Resources Limited  
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**Board Members**

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Greg Evans	Non-Exec Chairman
Katina Law	Non-Exec Director
Chris Oorschot	Technical Director
Greg Fitzgerald	Company Secretary
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