



Announcement Summary

Entity name

WA1 RESOURCES LTD

Date of this announcement

Monday March 11, 2024

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	PERFORMANCE RIGHTS	143,000	11/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WA1 RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

646878631

1.3 ASX issuer code

WA1

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/3/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



ASX +security code

+Security description

PERFORMANCE RIGHTS

ISIN code

Other

11/3/2024

Yes

No

<https://app.sharelinktechnologies.com/announcement/asx/96b67c3fdbf07087db609d39bf586b10>

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Performance Rights issued to eligible employees under the Incentives Award Plan

Issue details

41,500

41,500

30,000

30,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WA1 : ORDINARY FULLY PAID	61,336,364

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WA1AG : OPTION EXPIRING 01-NOV-2025 EX \$0.30	3,500,000
WA1AH : PERFORMANCE RIGHTS	235,000
New class - code to be confirmed : PERFORMANCE RIGHTS	143,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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