



ABN 39 151 155 207

# Despatch of Prospectus and Entitlement and Acceptance Form

11 March 2024

Estrella Resources Limited (**ASX: ESR**) (**Company**) advises that the Company's prospectus for a pro-rata non-renounceable entitlement issue of one (1) Loyalty Option for every ten (10) fully paid ordinary shares held by those Shareholders registered at the Record Date, at an issue price of \$0.001 each (**Prospectus**) was despatched to eligible shareholders today in accordance with the Loyalty Offer timetable.

The Prospectus includes an Entitlement and Acceptance Form outlining eligible shareholders entitlement under the Loyalty Offer. The closing date for the Loyalty Offer is 5:00pm (WST) on 20 March 2024 (unless extended).

A letter to ineligible shareholders notifying them of the Loyalty Offer and their inability to participate has also been despatched.

Further details of the Loyalty Offer, including details on how eligible shareholders may accept the Loyalty Offer, are set out in the Prospectus.

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This release is authorised by the Board of Directors of Estrella Resources Limited.

For further information please contact:

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