

Update Summary

Entity name

CALIMA ENERGY LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Tuesday March 12, 2024

Reason for the update

minor corrections

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

CALIMA ENERGY LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ABN

17117227086

1.3 ASX issuer code

CE1

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

minor corrections

1.4b Date of previous announcement(s) to this update

12/3/2024

1.5 Date of this announcement

12/3/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CE1AF: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased Number of securities that have ceased

3,361,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

27/2/2024

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

CE1AI: PERFORMANCE RIGHTS CLASS F

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,615,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

27/2/2024

Any other information the entity wishes to notify to ASX about the cessation?

No



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

CE1: ORDINARY FULLY PAID 625,720,769

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CE1AI : PERFORMANCE RIGHTS CLASS F	657,250
CE1AF: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,939,000
CE1AM : PERFORMANCE RIGHTS CLASS G	7,230,000
CE1AD : PERFORMANCE RIGHTS	2,500,000
CE1AJ : OPTION EXPIRING 13-OCT-2025 EX \$0.16	1,500,000
CE1AK : OPTION EXPIRING 30-NOV-2024 EX \$0.16	1,000,000
CE1AL : OPTION EXPIRING 30-NOV-2024 EX \$0.20	1,500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.