



**12 MARCH 2024**

**ASX ANNOUNCEMENT**

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## **Further Restructuring Progress Update**

Further to its previous market releases, Ten Sixty Four Limited (Subject to Deed of Company Arrangement) (“Ten Sixty Four” or the “Company”; ASX:X64) provides the following further update on progress towards effectuation of the Deed of Company Arrangement (“DOCA”) dated 1 November 2023.

### **Restructuring Arrangements with Subsidiaries**

The Company, Philsaga Mining Corporation, Mindanao Mineral Processing and Refining Corporation and Komo Diti Traders Ltd continue to work on the restructuring framework agreement in relation to the in-principle terms of the restructuring of the intercompany debt obligations and certain commercial arrangements between for the purpose of effectuation of the DOCA. The date before which the restructuring framework agreement is to be executed has been extended to 15 March 2024. The sunset date for effectuation of the DOCA remains 29 March 2024, as previously advised, unless further extended by mutual agreement.

The Company will continue to provide updates as matters progress.

**This announcement has been authorised for release by the Deed Administrator and the Board of Ten Sixty Four Limited.**

Simon Theobald  
Chief Executive Officer  
Ten Sixty Four Limited

### **For further information:**

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