



Announcement Summary

Entity name

RINCON RESOURCES LIMITED

Date of this announcement

Tuesday March 12, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 12-MAR-2026 EX \$0.05	16,000,000	12/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RINCON RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

628003538

1.3 ASX issuer code

RCR

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/3/2024



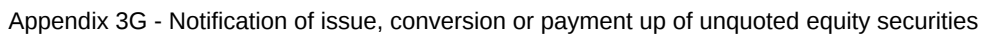
Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Jan-2024 09:24	New - Proposed issue of securities - RCR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

new unquoted class of security

12/3/2024

16,000,000

Yes

AUD - Australian Dollar

AUD 0.00001000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	OPTION EXPIRING 12-MAR-2026 EX \$0.05
+Security type	ISIN code
Options	
Date the +securities the subject of this notification were issued	
12/3/2024	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
No	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
https://announcements.asx.com.au/asxpdf/20240205/pdf/06033j7mwx0mnv.pdf	

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.05000000	12/3/2026
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
RCR : ORDINARY FULLY PAID		
Any other information the entity wishes to provide about the +securities the subject of this notification		

Issue details

Number of +securities
16,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RCR : ORDINARY FULLY PAID	221,151,364

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RCRAW : OPTION EXPIRING 20-OCT-2025 EX \$0.05	14,000,000
RCRAU : OPTION EXPIRING 30-JUN-2025 EX \$0.20	2,500,000
RCRAV : OPTION EXPIRING 30-SEP-2025 EX \$0.15	8,000,000
RCRAY : OPTION EXPIRING 01-DEC-2027 EX \$0.05	5,250,000
RCRAZ : OPTION EXPIRING 01-DEC-2027 EX \$0.075	5,250,000
RCRAAA : OPTION EXPIRING 01-DEC-2027 EX \$0.10	5,250,000
RCRAT : OPTION EXPIRING 30-MAR-2025 EX \$0.20	2,500,000
RCRAJ : PERFORMANCE RIGHTS	6,200,000
New class - code to be confirmed : OPTION EXPIRING 12-MAR-2026 EX \$0.05	16,000,000