

Market Announcement

13 March 2024

Theta Gold Mines Limited (ASX: TGM) - Trading Halt

Description

The securities of Theta Gold Mines Limited ('TGM') will be placed in trading halt at the request of TGM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 14 March 2024 or when the announcement is released to the market.

Issued by

ASX Compliance



13 March 2024

Mr Sean Maloney Australian Securities Exchange Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

Request for Trading Halt

Theta Gold Mines Limited (**Company**) requests that its securities be placed in trading halt with immediate effect.

In accordance with ASX Listing Rule 17.1, the Company provides the following information:

- (a) The trading halt is requested pending the release of an announcement regarding information received from South Africa over night with regards to the environmental permitting for Mining Right (MR)83.
- (b) The Company requests that the securities remain in trading halt until the earlier of a release of an announcement regarding the permitting update, or the commencement of trading on **Thursday**, **14 March 2024**.
- (c) The Company is not aware of any reason why the trading halt should not be granted.
- (d) There is no other information necessary to inform the market about the trading halt.

Yours faithfully

THETA GOLD MINES LIMITED

Brent Hofman

Company Secretary