



# Growing the major lithium discovery at Tabbatabba, WA

Euroz Hartleys Rottneast Institutional Conference  
March 13, 2024

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The information in this report that relates to Exploration Results and Mineral Resources for the Mount Adrah, Bolt Cutter, and Tabba Tabba Projects is based on, and fairly represents, information compiled by Mr Samuel Ekins, a Competent Person who is a Member of the Australian Institute of Mining and Metallurgy (AusIMM). Mr Ekins is the Technical Director of Wildcat Resources Limited, the owner of the Mount Adrah, Bolt Cutter and Tabba Tabba Projects.

Mr Ekins has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration, and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the JORC Code. Mr Ekins consents to the inclusion in the document of the matters based on his information in the form and context in which it appears.

This presentation contains information extracted from the following ASX market announcements which are available on the Company's website at [www.wildcatresources.com.au](http://www.wildcatresources.com.au)

TABBA TABBA DELIVERS 119.2M AT 1.0% LI<sub>2</sub>O FROM LEIA – 05 MARCH 2024  
WILDCAT PLANS 100,000M DRILL PROGRAM – 24 JANUARY 2024  
DIAMOND DRILLING RECOMMENCES AT TABBA TABBA LITHIUM PROJECT – 09 JANUARY 2024  
WIDE LITHIUM INTERCEPTS FROM DIAMON DRILLING AT LEIA – 21 DECEMBER 2023  
WILDCAT DRILLING EXTENDS LEIA PEGMATITE TO 2KM – 29 NOVEMBER 2023  
WILDCAT RAISES \$100M IN SHARE PLACEMENT – 10 NOVEMBER 2023  
WILDCAT HITS 180M AT 1.12% LI<sub>2</sub>O AT LEIA  
WILDCAT STRENGTHENS LEADERSHIP TEAM – 26 OCTOBER 2023  
WILDCAT HITS 85M AT 1.5% LI<sub>2</sub>O AT TABBA TABBA – 20 OCTOBER 2023  
COMPLETION OF THE TABBA TABBA ACQUISITION – 12 OCTOBER 2023  
HIGH-GRADE LITHIUM ASSAYS CONTINUE AT TABBA TABBA – 12 OCTOBER 2023  
MAJOR LITHIUM DISCOVERY AT TABBA TABBA – 18 SEPTEMBER 2023  
WILDCAT APPOINTS NON-EXECUTIVE DIRECTOR – 07 SEPTEMBER 2023  
SECOND RC RIG UNDERWAY AT TABBA TABBA – 23 AUGUST 2023  
SECOND RC RIG MOBILISING TO TABBA TABBA – 08 AUGUST 2023  
DRILLING UNDERWAY AT TABBA TABBA – 14 JULY 2023  
NEW PEGMATITES IDENTIFIED AT TABBA TABBA – 5 JULY 2023  
WILDCAT SECURES 100% INTEREST IN PILGANGOORA NORTH – 22 JUNE 2023  
FIELD WORK COMMENCES AT TABBA TABBA – 31 MAY 2023  
WILDCAT SET TO ACQUIRE RICH MINERALISED LCT PEGMATITE FIELD IN THE WORLD CLASS PILBARA LITHIUM PROVINCE, WA – 15 MAY 2023  
TENEMENT UPDATE BOLT CUTTER GOLD/LITHIUM PROJECT – 13 JANUARY 2023  
EXPLORATION UPDATE BOLT CUTTER EAST LITHIUM PROJECT – 29 JUNE 2022  
LARGE LITHIUM SOIL ANOMOLY DEFINED AT BOLT CUTTER - PILBARA – 28 MARCH 2022

## ASX Listing Rule Information

The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the original market announcements continue to apply and have not materially changed. The company confirms that the form and context in which the competent persons findings have not been materially modified from the original announcement.

## Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Wildcat Resources Group Limited's planned exploration program and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward-looking statements. Although Wildcat Resources Limited believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements.

## Key Project Locations



**WC8**  
ASX Code

**1,206M**  
Shares on issue

**\$868M**  
Market Cap at  
72.0c

**A\$94M**  
Cash at bank  
(31 Dec 2023)

### Options/Performance Rights:

**76M** Performance Incentive

**122M** Deal fees for Tabba Tabba

**134M** Pertaining to Mt Adrah gold project

# Board of Directors and Management



**Jeff Elliott**  
**Non-Executive Chairman**

- +30 yrs exploration, mining and business management experience
- Former MD of international mining consultants CSA Global
- Co-founder of successful private companies across mining services, technology and mineral exploration



**AJ Saverimutto**  
**Managing Director**

- 25+ yrs of Corporate and Mining Operational experience
- Former Mine Manager of the giant Grasberg project
- Mining Engineer and Accountant
- Extensive involvement in ASX companies and NED of Grange Resources



**Matthew Banks**  
**Executive Director**

- Joint founder of Wildcat Resources
- Been involved with many value add transactions within the junior resource industry
- Joint founder of Rumble Resources
- Background in Finance and key market facing executive



**Samuel Ekins**  
**Technical Director**

- Geologist and experience with senior roles at Evolution Mining
- Lead the technical team to the Tabba Tabba lithium discovery
- Involved in Business Development and key executive with Wildcat Resources



**Tim Manners**  
**Chief Financial Officer**

- 25+ yrs of Finance experience
- Involved in many ASX companies but most recently at Ramelius Resources
- Involved in over 15 M&A transactions
- Market facing executive
- Non-Executive Director of Delta Lithium



**Torrin Rowe**  
**Geology Manager**

- Experienced geologist with specialised experience in progressing greenfields projects to pre-mining in several jurisdictions.
- Lead the technical team to the Tabba Tabba lithium discovery
- Completing Masters in LCT mineralisation in the Pilbara



**Melissa McClelland**  
**Exploration Manager**

- Geologist with 10+ yrs of experience in Geology with Newmont and Kidman Resources.
- Experienced in Lithium with Mt Holland and Covalent Lithium project.
- Taken Lithium projects from discovery to development.



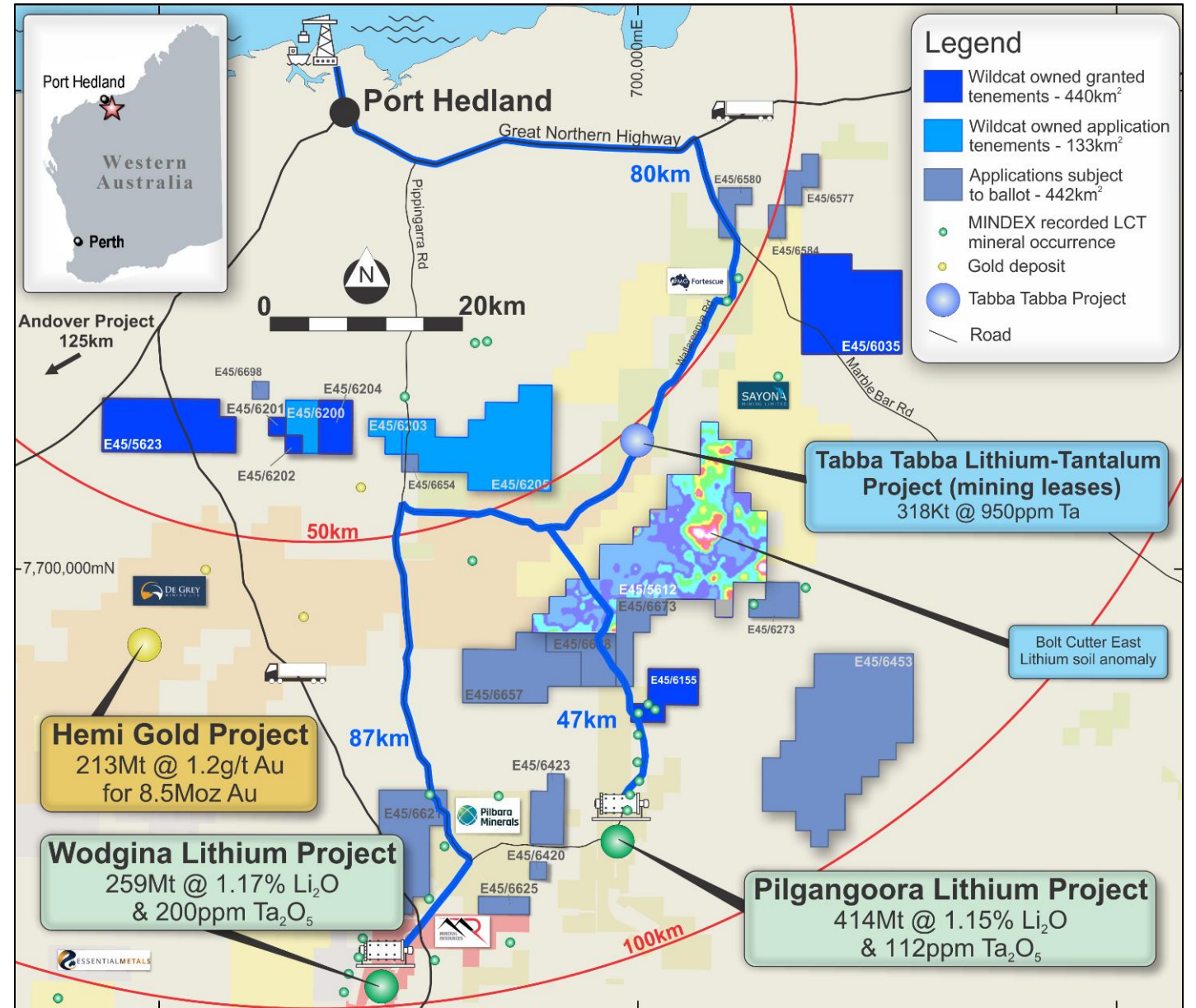
**James Bahen**  
**Company Secretary**

- Corporate advisor and Chartered Secretary
- NED and Company secretary to a number of ASX companies
- Member of the Governance Institute of Australia and holds a Graduate Diploma of Applied Finance and a Bachelor of Commerce degree

# Location

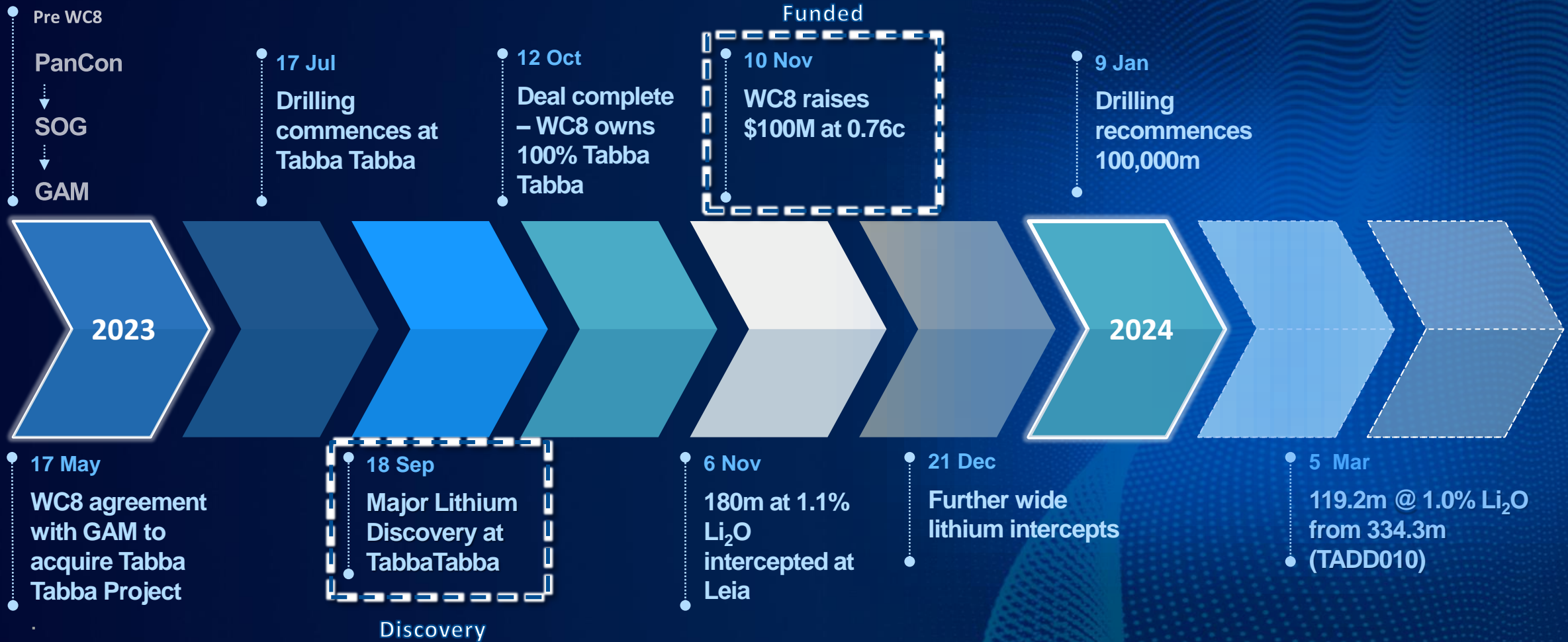
## Tabba Tabba Lithium Project

- **Pilbara - #1 Location in the world**
  - 80km from Port Hedland
  - ~ 20% global lithium supply
- **Close to Pilgangoora (47km) and Wodgina (87km)**
- **Granted Mining Lease**
  - Previously approved for mining in 2015
- **Large-scale Leia discovery**
  - Outcropping for 1km
  - Up to 180m wide, 2.2km strike
  - In large pegmatite field
- **Spodumene dominant mineralisation**
- **100,000m of drilling – 6 months**



# History

## Discovery of Tabba Tabba



# Leia Pegmatite

## Tier 1 potential – assay results



180m @ 1.1%

- Li<sub>2</sub>O from 206m (TARC148) (est. true width)
- including **21m at 1.4%** Li<sub>2</sub>O from 209m

99m @ 1.2%

- Li<sub>2</sub>O from 207.0m (TARC234D) (est. true width)
- within **135m at 0.9%** Li<sub>2</sub>O from 179.0m

119.2m @ 1.0%

- Li<sub>2</sub>O from 334.4m (TADD010) (est. true width)
- including **31m at 1.7%** Li<sub>2</sub>O from 336m

70m @ 1.0%

- Li<sub>2</sub>O from 183m (TARC145) (est. true width)
- including **47m at 1.5%** Li<sub>2</sub>O from 183m

85m @ 1.5%

- Li<sub>2</sub>O from 133m (TARC128) (est. true width)
- including **9m at 3.0%** Li<sub>2</sub>O from 199m

69.9m @ 1.2%

- Li<sub>2</sub>O from 399m (TARC245D) (est. true width)
- within **123.4m at 0.9%** Li<sub>2</sub>O from 350.7m

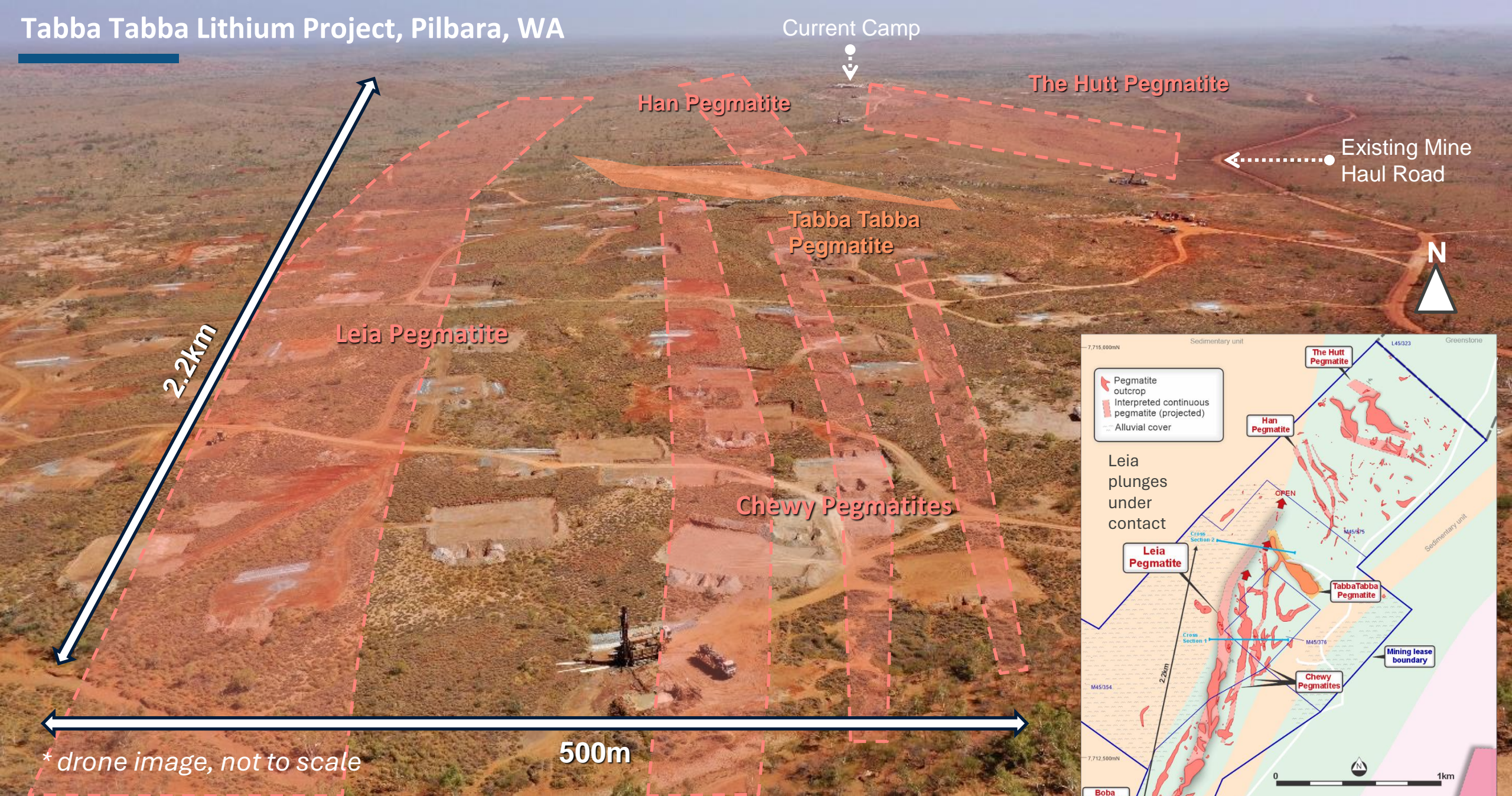
85m @ 1.3%

- Li<sub>2</sub>O from 167m (TARC144) (est. true width)
- including **10m at 2.5%** Li<sub>2</sub>O from 175m

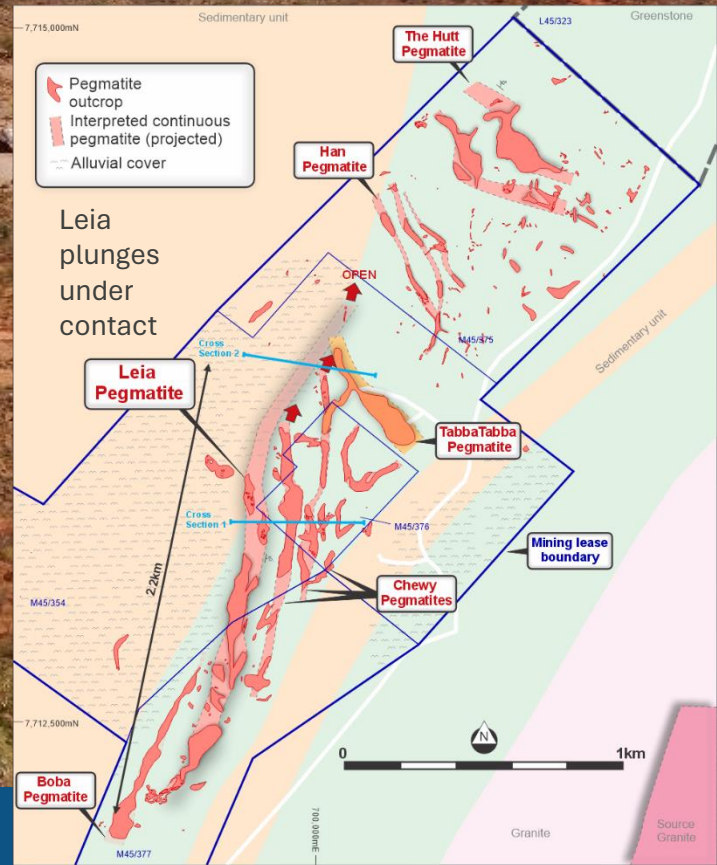
60.3m @ 1.4%

- Li<sub>2</sub>O from 297.8m (TARC161AD) (est. true width)
- within **111.4m at 0.9%** Li<sub>2</sub>O from 246.6m

# Tabba Tabba Lithium Project, Pilbara, WA



\* drone image, not to scale





# Leia Isometric View at Tappa Tappa

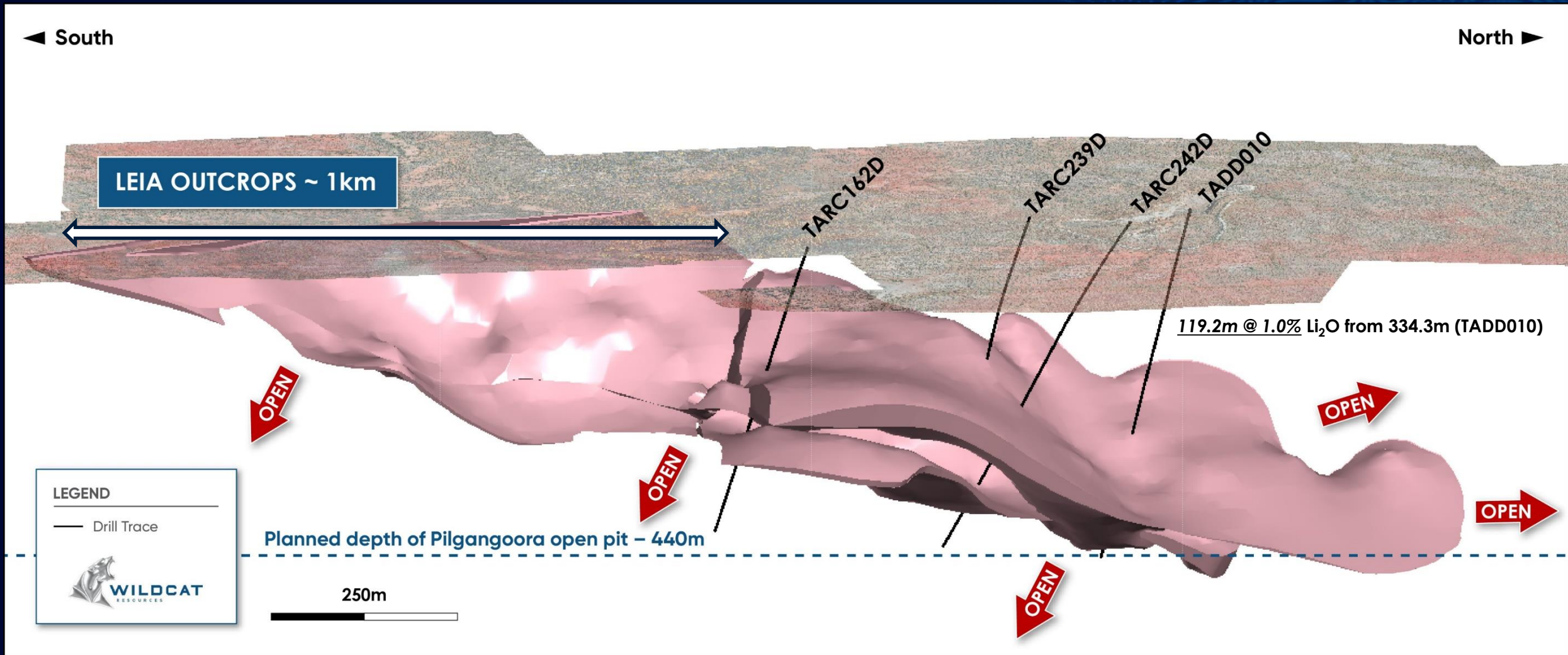
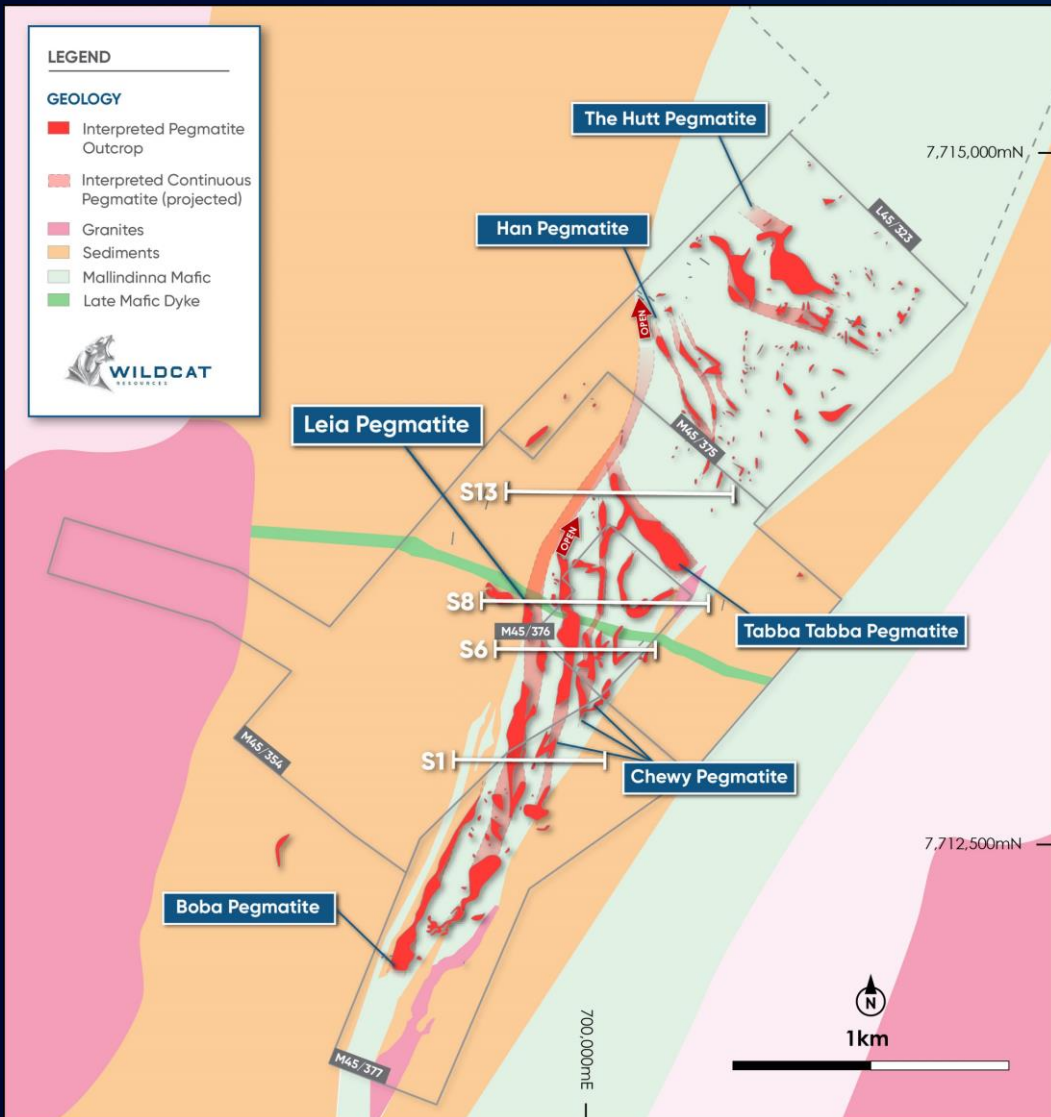
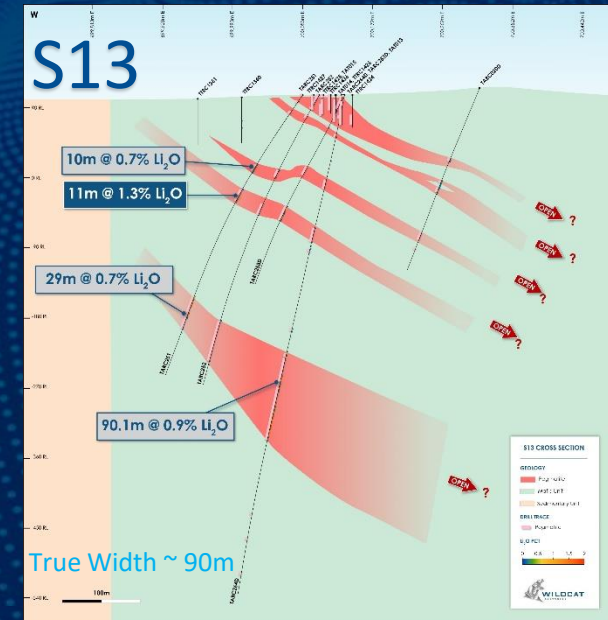
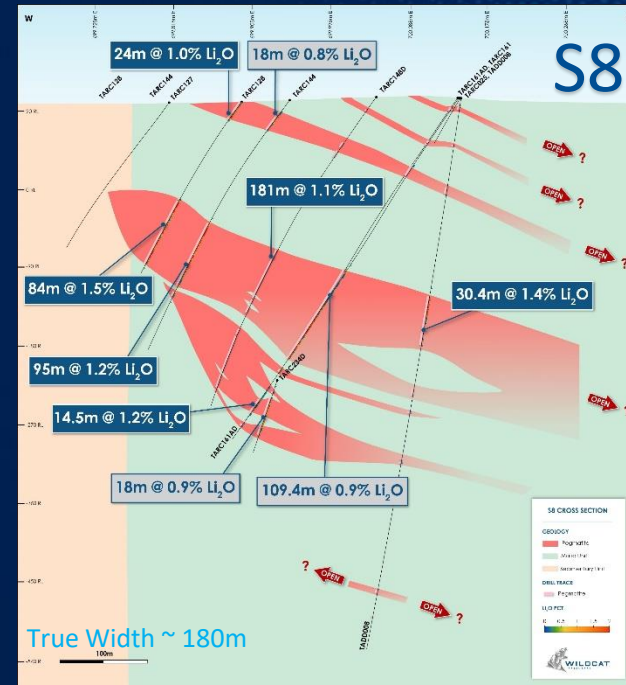
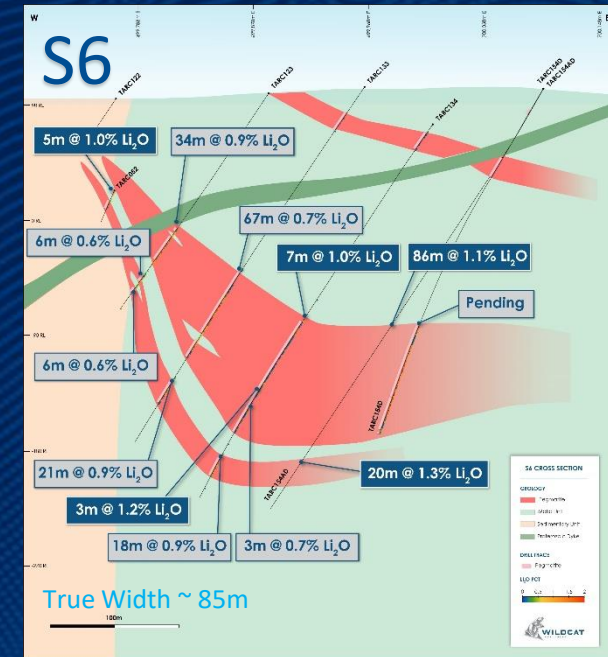
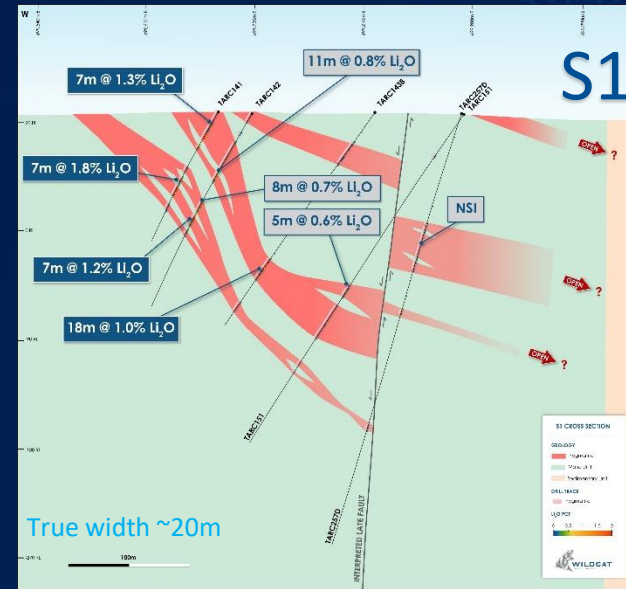


Figure 1 – Isometric view of the evolving geological model for the Leia Pegmatite (pink) with the location of recently reported intercepts. Note pegmatite wireframes for the Hutt, Han, Tappa Tappa Tantalum, Chewy and Boba prospects are not shown for illustrative clarity. View is looking down towards the west.

# Cross Sections



Note: all results have been previously reported



### SPODUMENE DOMINANCE IN CORE

- UV Fluorescence
- Fourier transform infrared (FTIR)
- X-Ray diffraction (XRD)

### METALLURGICAL SIGHTER TEST WORK IN PROGRESS

- 250kg of sample at Nagrom
- Using core samples
- Test work being completed to test **DMS** and **float** circuits



### TO BE FOLLOWED WITH STAGE 2 VARIABILITY TESTWORK

- To be used for Technical Studies

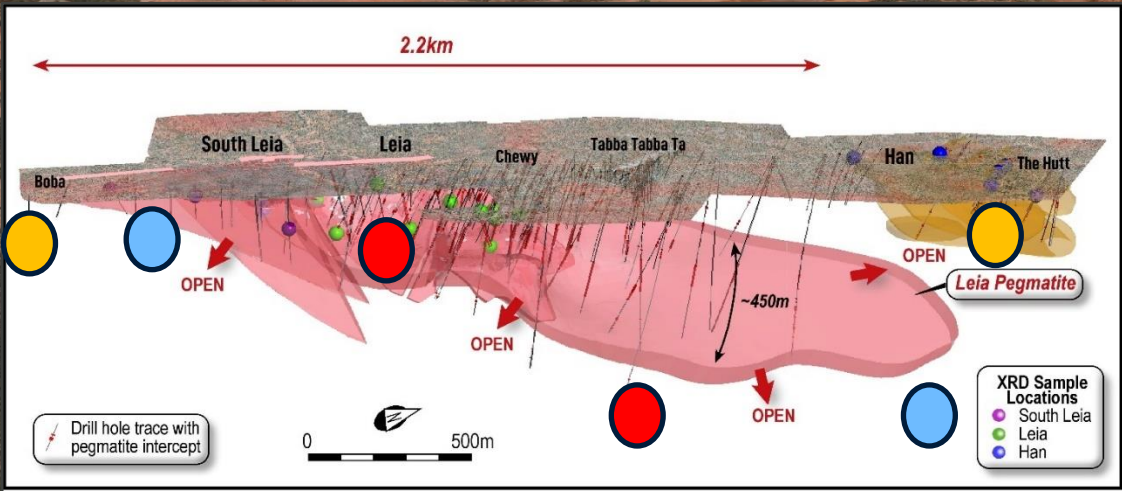
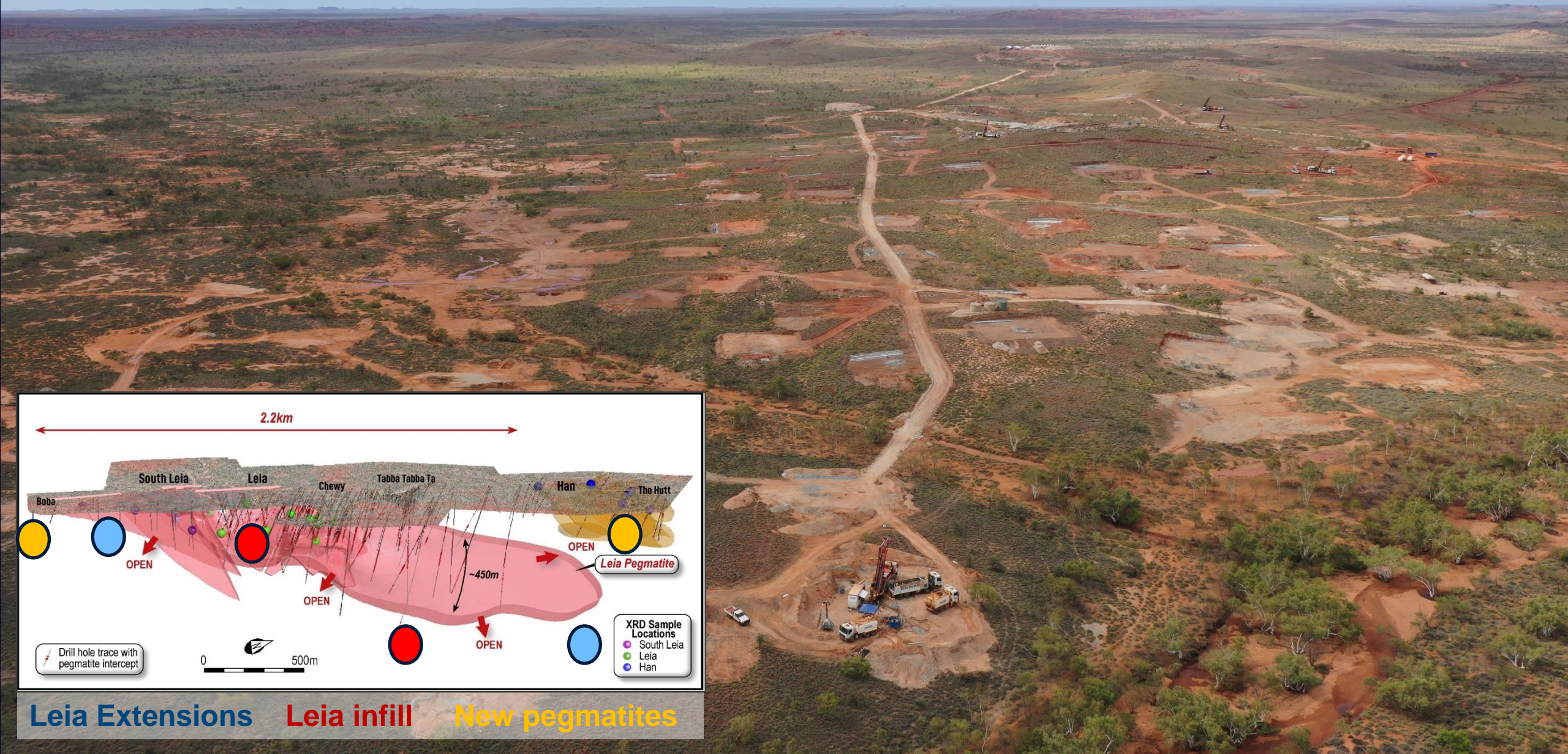
Diamond drill hole TARC161AD

# Exploration camp for drilling at Tabba Tabba



# Drilling for the next 6 months

Six drill rigs on site progressing 100,000m programme



Leia Extensions    Leia infill    New pegmatites

# Tabba Tabba Mining Leases

## Technical studies



01

### ENVIRONMENT

Approvals progressing  
Flora and fauna surveys  
Characterisation test work

02

### GEOLOGY

Engaged resource  
consultant to build model

03

### MINING

AMC engaged to do  
preliminary work

04

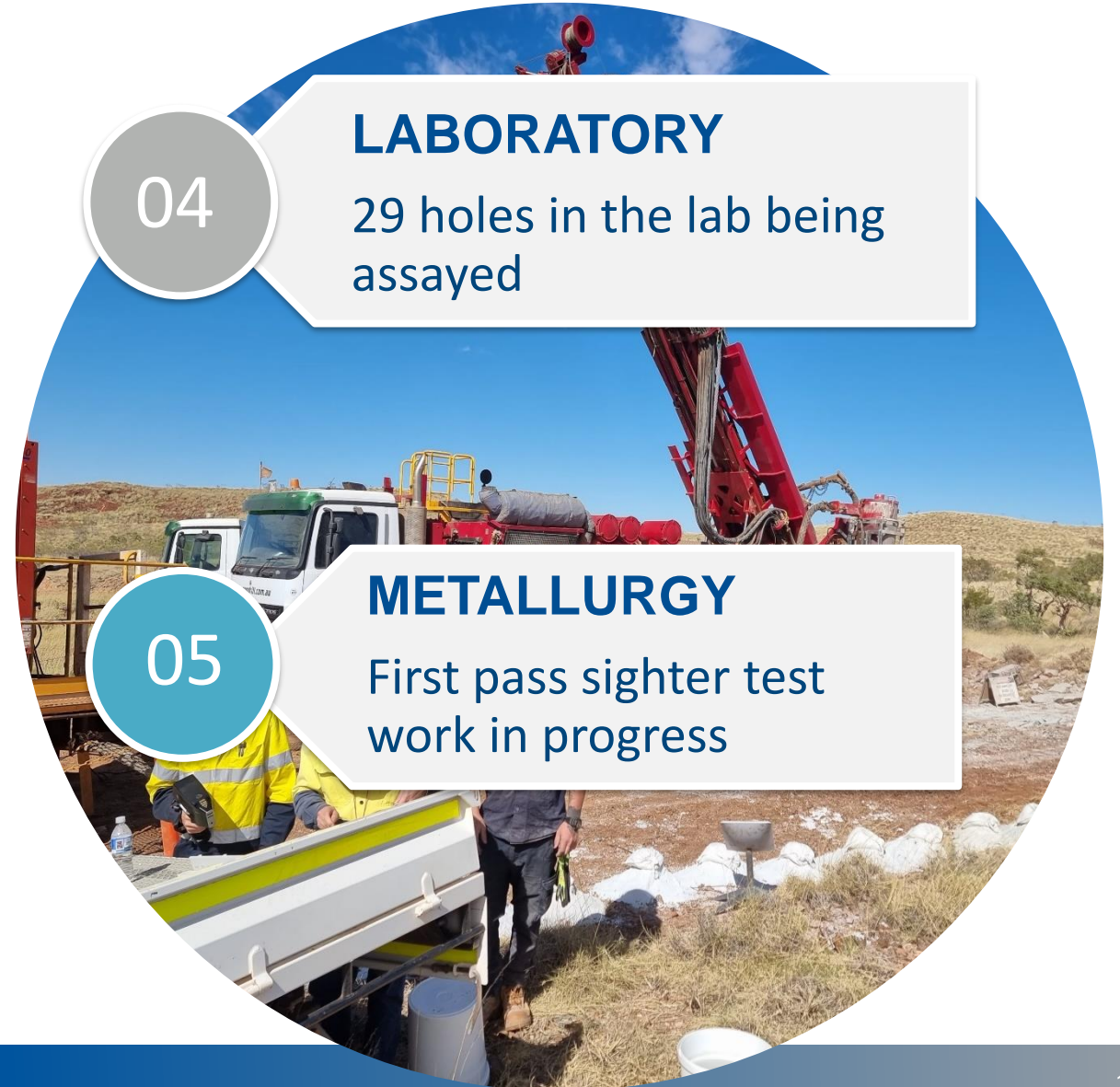
### LABORATORY

29 holes in the lab being  
assayed

05

### METALLURGY

First pass sighter test  
work in progress



## The Right Location

- **Pilbara** - produces 20% of the world's **spodumene** lithium
- **80km** from port
- Approved **Mining Lease**

## The Right Asset

- Impressive **size** and **scale**
- Extensive **100,000m** of drilling now underway
- **Funded** for exploration, res. drilling & studies

## The Right Team

- **Discoverers** of Tabbata Tabbata
- Extensive exploration experience
- **Development** experience and track record

# Thank you

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Presented by AJ Saverimutto

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[www.wildcatresources.com.au](http://www.wildcatresources.com.au)



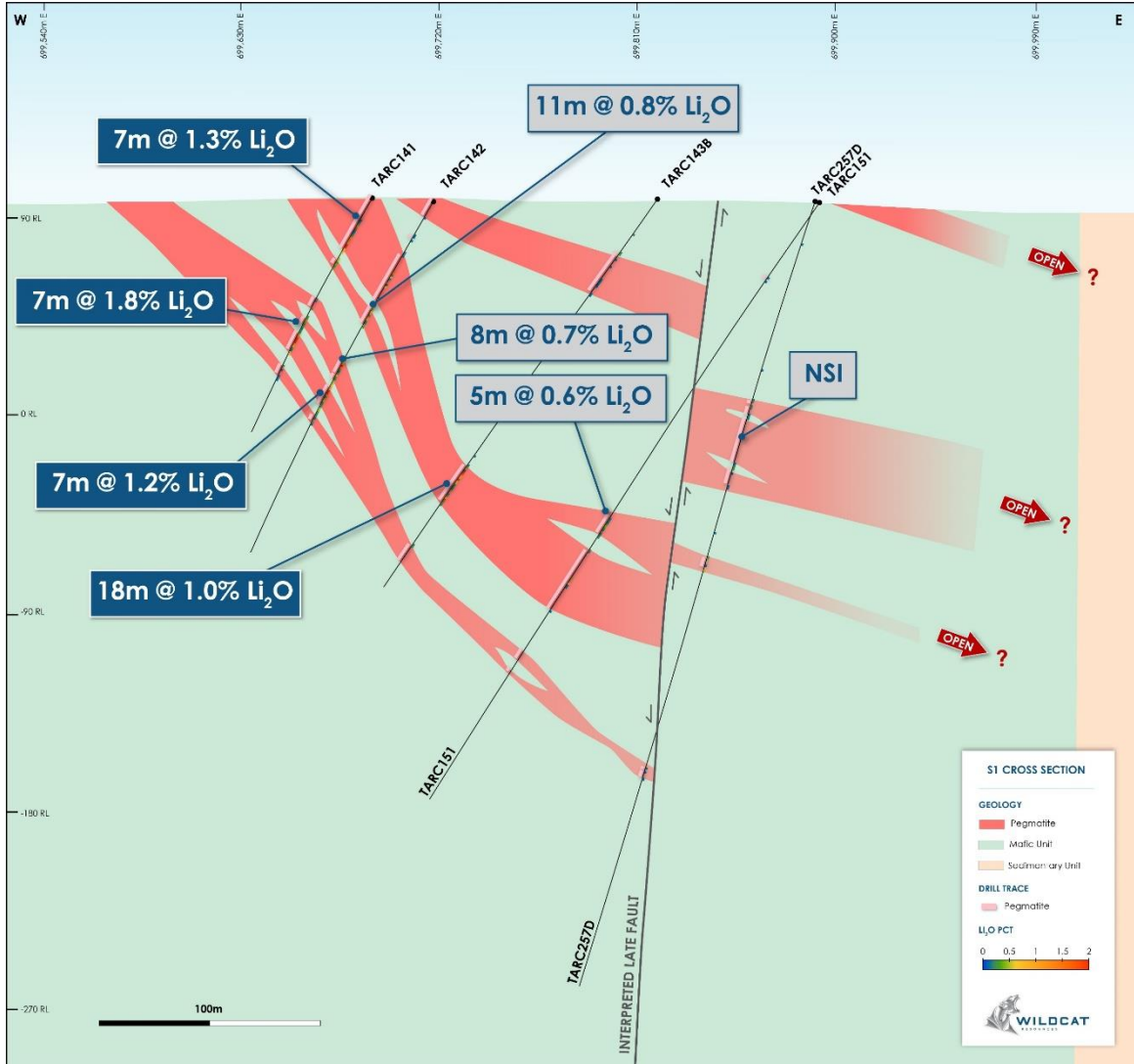


# Appendix 1

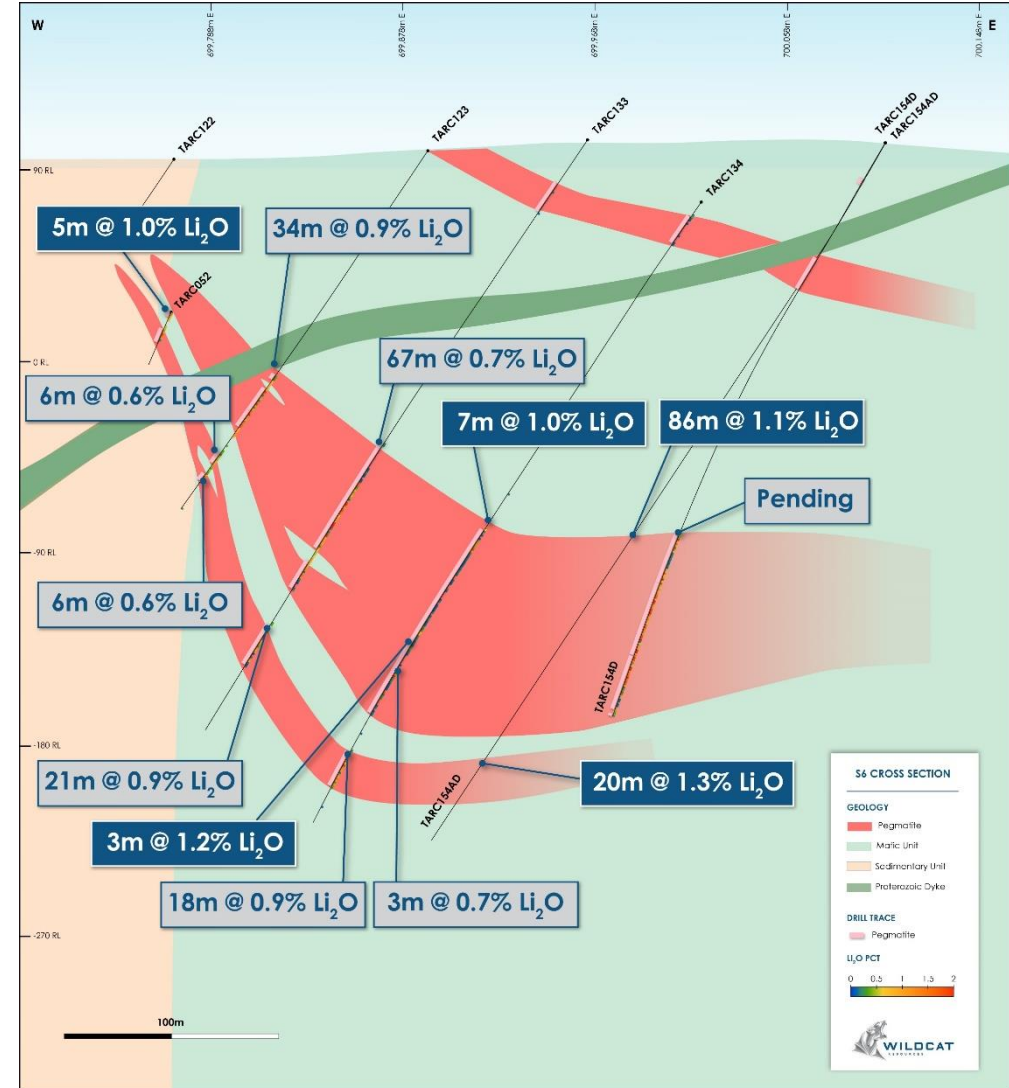
## Cross Sections



S1



S6

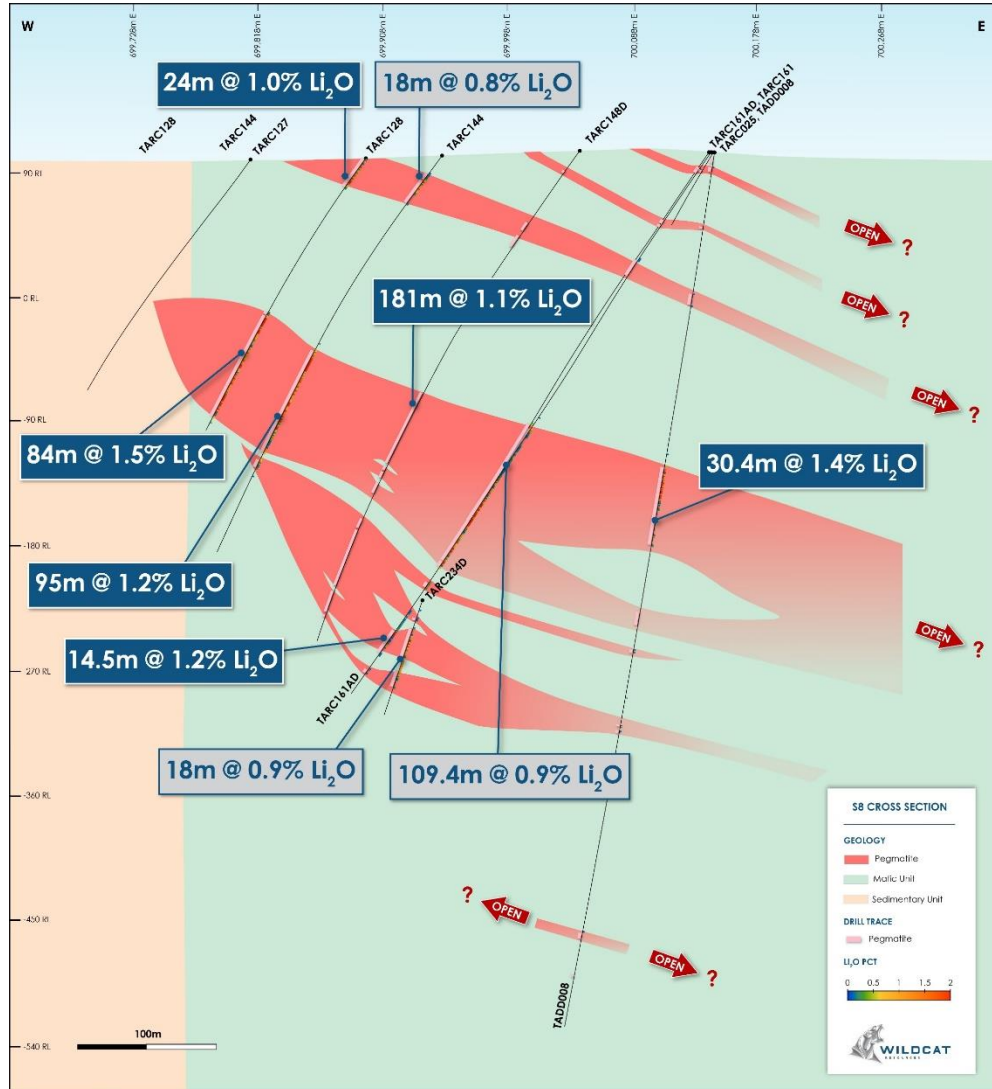


# Appendix 1

## Cross Sections



S8



S13

