

13 March 2024

CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

RBR Group Limited (**RBR** or the **Company**) refers to the issue of 16,000,000 Fully Paid Ordinary Shares (**Shares**) in the capital of the Company today. The issue relates to the payment of a facility fee payable in respect to the role-over of 1,000,000 RBR Convertible Notes. The shares were issued at a deemed issue price of \$0.0025 each.

Pursuant to section 708A(5)(e) of the Corporations Act (Cth) (**Corporations Act**), the Company gives notice that:

- (a) the Company issued the shares without disclosure under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
- (c) as at the date of this notice, the Company has complied with section 674 of the Corporations Act as it applies to the Company; and
- (d) as at the date of this notice, there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that and investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

– ENDS –

For more information, please contact:

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For the purpose of ASX Listing Rule 15.5, this announcement has been authorised for release by the Board. The information has been disclosed by RBR and is the responsibility of RBR.

RBR GROUP LIMITED

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www.rbrgroup.com.au

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