

Issue of Shares & Cleansing Notice

White Cliff Minerals Limited (White Cliff or the Company) advises that it has issued 223,311,151 fully paid ordinary shares on 12 March 2024, following the conversion of 223,311,151 listed options (WCNOE) with an exercise price of \$0.015 pursuant to an underwriting agreement, as per the Appendix 2A.

Confirmation under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“the Act”).

The Company hereby notifies ASX under section 708A(5)(e) of the Act in compliance with the requirements of section 708A(6) of the Act. The Company also advises that as at the date of this notice:

1. The shares were issued without disclosure under Part 6D.2 of the Act;
2. The Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
3. The Company has complied with section 674 of the Act; and
4. As at the date of this notice, there is no information:
 - a) That has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
 - b) That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. The rights and liabilities attaching to the shares.

This announcement has been approved by the Company Secretary on behalf of the Board of White Cliff Minerals Limited.

For further information, please contact:

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White Cliff Minerals
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