

# **Announcement Summary**

**Entity name** 

ORA GOLD LIMITED

**Announcement Type** 

New announcement

Date of this announcement

Wednesday March 13, 2024

Details of +securities that have ceased

| ASX +security code | Security description                      | Number of<br>+securities that<br>have ceased | The +securities have ceased due to | Date of cessation |
|--------------------|---|--|------------------------------------|-------------------|
| OAUAAG             | OPTION EXPIRING<br>10-DEC-2025 EX \$0.009 | 5,000,000                                    | Other                              | 11/03/2024        |

Refer to next page for full details of the announcement



#### Part 1 - Announcement Details

## 1.1 Name of +Entity

ORA GOLD LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

**Registration Number** 

ABN

74950465654

#### 1.3 ASX issuer code

OAU

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

13/3/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

## **ASX +Security Code and Description**

OAUAAG: OPTION EXPIRING 10-DEC-2025 EX \$0.009

Unquoted +equity securities that have ceased Number of securities that have ceased

5,000,000

Reason for cessation

Other

Please provide additional details

Lapse of employee options in accordance with the terms and conditions of the Company's Employee Share Plan

Date of cessation

Is the entity paying any consideration for the cessation?

11/3/2024

)

Any other information the entity wishes to notify to ASX about the cessation?



# Part 3 - Issued capital following changes

# Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

## 3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

# ASX +security code and description

Total number of +securities on issue

OAU: ORDINARY FULLY PAID 5,740,000,892

#### 3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description               | Total number of<br>+securities on issue |
|--|---|
| OAUAAG : OPTION EXPIRING 10-DEC-2025 EX \$0.009  | 56,500,000                              |
| OAUAAF : OPTION EXPIRING 24-APR-2025 EX \$0.006  | 31,000,000                              |
| OAUAAA : OPTION EXPIRING 09-MAR-2025 EX \$0.006  | 721,241,203                             |
| OAUAH : OPTION EXPIRING 28-FEB-2027 EX \$0.0087  | 40,000,000                              |
| OAUAF : OPTION EXPIRING 10-DEC-2024 EX \$0.02    | 5,000,000                               |
| OAUAAC : OPTION EXPIRING 27-MAR-2025 EX \$0.006  | 723,410,680                             |
| OAUAAD : PERFORMANCE RIGHTS                      | 115,038,547                             |
| OAUAAE : OPTION EXPIRING 27-MAR-2028 EX \$0.006  | 64,458,205                              |
| OAUAB : OPTION EXPIRING 08-APR-2025 EX 1.8C      | 28,750,000                              |
| OAUAE : OPTION EXPIRING 01-MAR-2026 EX \$0.037   | 12,000,000                              |
| OAUAAB : OPTION EXPIRING 28-FEB-2026 EX \$0.0045 | 30,000,000                              |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.