

Singular Health Group Ltd: SHG

ASX Announcement

14 March 2024

Strategic Investment from Craig Sellars

HIGHLIGHTS

- AUD\$1.0 million investment from Craig Sellars, a world renowned, leading US technology & blockchain developer and entrepreneur, and a co-founder of Tether (USD₮) and SELF ID, Inc.
- Investment at \$0.15 per share, a 36% premium to the recent capital raise price of \$0.11 and 15% premium to previous closing price of \$0.13.

14 March 2024 – Singular Health Group Limited (ASX: SHG, “Singular Health”, or the “Company”), is pleased to announce that it has received a binding commitment of AUD\$1.0 million from Craig Sellars, a renowned US technologist and entrepreneur and current 3Dicom User.

This strategic investment is to be completed via a placement of 6,666,667 new fully paid ordinary shares (“Shares”) in the Company to Craig Sellars at \$0.15 per share, a 36% premium to the last capital raise of \$0.11 (the “Placement Securities”).

Craig Sellars is a co-founder of the world’s largest and most commonly used cryptocurrency stable coin, Tether (USD₮), and is a world renowned, leading technology executive and investor. Craig Sellars brings a wealth of experience, valuable expertise and opportunities to Singular Health via his significant network, opportunities with blockchain technology, digital identity, consumer facing technology applications, and privacy-preserving record platforms.

Craig Sellars was introduced to Singular Health via his personal use since late 2022 of the 3Dicom software, and through his continued, ongoing use 3Dicom and this investment, Craig Sellars recognises the opportunity available to Singular Health. Craig Sellars’ history of use of Singular Health’s 3Dicom product and his personal investment of AUD\$1.0m is strong validation of the potential growth that Craig Sellars can see in Singular Health and the value add he personally can provide.

The issue of the Placement Securities is subject to shareholder approval at a shareholder general meeting to be convened as soon as possible.

Commenting on the investment and advisory board appointment, Craig Sellars, said:

“From the moment I first used the 3Dicom software, I knew that I was looking at the leading edge of medical visualisation technology, miles beyond any other similar offering. The potential for doctors and patients to navigate the human body in this way using augmented reality will improve health globally.

I am excited to be able to contribute to the innovation, growth and use of Singular Health’s technology around the world.”

Commenting on the investment, Singular Health’s Chief Executive Officer and Managing Director, Denning Chong, said:

“We are very excited to welcome Craig’s investment into Singular Health, especially as his passion and interest in the Company has originated as a user of the 3Dicom Patient software.

We look forward to working with Craig and his connections to accelerate the realisation of commercial contracts in our growing pipeline of enterprise sales.”

This announcement is authorised for release by the Board of Directors of the Company.

Ends

For further information contact

Investors	Corporate
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About Singular Health:

Singular Health Group Limited (ASX: SHG) is a medical technology company utilising advanced technologies to develop patient-specific solutions.

Singular Health’s 3Dicom software solutions empower patients and practitioners to better visualise, communicate, and understand medical imaging data. 3Dicom MD® is cleared for diagnostic use in the United States.

Singular 3DP, a wholly owned subsidiary of Singular Health, uses advanced manufacturing including 3D printing and post-processing to manufacture TGA-approved patient-specific medical devices.

To learn more, visit: <https://www.singular.health> and <https://investors.singular.health/>