



ASX ANNOUNCEMENT

14 March 2024

Notice of Long Equity Derivative Position

Prospect Resources Limited (ASX: PSC, FRA:5E8) (**Prospect** or **the Company**) has received the attached notice from Weiss Asset Management LP, provided under Guidance Note 20: Equity Derivatives, issued by the Australian Takeovers Panel.

For further information, please contact:

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Managing Director

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Ian Goldberg

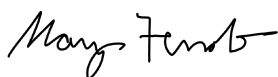
Chief Financial Officer & Joint Company Secretary

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DETAILS OF CASH-SETTLED EQUITY SWAPS

Type of derivative instrument	Cash-Settled Equity Swaps
Identity of taker	Weiss Asset Management LP and on behalf of Brookdale International Partners, L.P., Brookdale Global Opportunity Fund, BIP GP LLC, WAM GP LLC and Andrew Weiss (Weiss Group)
Relevant security	Prospect Resources Limited, (ASX/LSE: PSC) ACN 124 354 329
Entry date	29 December 2021 – 15 November 2023*; See Exhibit A
Number of securities to which the derivative relates	75,798,594; See Exhibit A
Price Range	AUD 0.0734 - 0.995; See Exhibit A
Long equity derivative positions held by taker and its associates	75,798,594; See Exhibit A

*This notification is being furnished on a delayed basis due to a technical error in reflecting an update in the shares outstanding of the issuer, Prospect Resources Limited, which has since been resolved.



Mary Ferruolo
Date: 7 March 2024

Exhibit A

Details of Cash-Settled Equity Swaps

Trade Date	Number of shares referenced	Gross Price Per Share (rounded off)
29-Dec-2021	6097858	0.7686
30-Dec-2021	4000000	0.7691
4-Jan-2022	2665976	0.7997
5-Jan-2022	3838682	0.7959
6-Jan-2022	4741140	0.8176
6-Jan-2022	1009716	0.8008
7-Jan-2022	6045272	0.8364
10-Jan-2022	2394474	0.8681
11-Jan-2022	1763254	0.8646
12-Jan-2022	4593832	0.8716
13-Jan-2022	7776590	0.8466
14-Jan-2022	2017242	0.8471
14-Jan-2022	138164	0.83
17-Jan-2022	6000000	0.8741
18-Jan-2022	1739514	0.8575
18-Jan-2022	1788322	0.863
19-Jan-2022	1066094	0.8504
19-Jan-2022	211678	0.8535
20-Jan-2022	194392	0.851
20-Jan-2022	2764944	0.8517
21-Jan-2022	2165404	0.8574
21-Jan-2022	800000	0.8606
24-Jan-2022	2542552	0.856
25-Jan-2022	1300000	0.8429
25-Jan-2022	1195766	0.8414
27-Jan-2022	6,936,938	0.8197
27-Jan-2022	732,652	0.8021
28-Jan-2022	1,750,228	0.8359
28-Jan-2022	572,538	0.8381
31-Jan-2022	3,299,464	0.8537
31-Jan-2022	741,460	0.8327
1-Feb-2022	1,600,000	0.8572
1-Feb-2022	890,120	0.8537
4-Mar-2022	157,796	0.8516
7-Mar-2022	511,492	0.8526
7-Mar-2022	200,000	0.85

8-Mar-2022	830,974	0.8504
9-Mar-2022	600,000	0.8348
9-Mar-2022	809,386	0.8426
10-Mar-2022	958,614	0.8455
10-Mar-2022	2,800,928	0.8435
11-Mar-2022	889,104	0.8455
11-Mar-2022	382,766	0.8475
14-Mar-2022	1,380,896	0.8498
15-Mar-2022	992,230	0.8447
15-Mar-2022	356,044	0.8402
15-Mar-2022	321,460	0.8398
15-Mar-2022	800,000	0.8447
16-Mar-2022	2,420,000	0.8502
17-Mar-2022	668,682	0.865
17-Mar-2022	1,658	0.855
18-Mar-2022	273,104	0.88
18-Mar-2022	141,504	0.8831
21-Mar-2022	2,264,674	0.8849
22-Mar-2022	1,698,196	0.8992
23-Mar-2022	1,475,964	0.9057
23-Mar-2022	513,902	0.9078
24-Mar-2022	3,914,566	0.8935
25-Mar-2022	3,469,226	0.8933
28-Mar-2022	3,433,714	0.8758
29-Mar-2022	856,328	0.873
30-Mar-2022	2,208,032	0.8722
31-Mar-2022	100,000	0.88
1-Apr-2022	619,720	0.9057
4-Apr-2022	484,434	0.9078
5-Apr-2022	5,658,446	0.8923
6-Apr-2022	2,563,778	0.8869
7-Apr-2022	1,076,634	0.8859
8-Apr-2022	523,224	0.885
11-Apr-2022	1,157,844	0.8999
12-Apr-2022	1,714,906	0.908
13-Apr-2022	6,000,000	0.9132

19-Apr-2022	1,944,208	0.8942
20-Apr-2022	1,676,408	0.9097
21-Apr-2022	4,295,804	0.9742
22-Apr-2022	1,517,972	0.9487
27-Apr-2022	144,486	0.9400
29-Apr-2022	137,029	0.9700
2-May-2022	559,747	0.9710
3-May-2022	46,685	0.9700
11-May-2022	10,290	0.9300
18-May-2022	131	0.9700
26-May-2022	78,981	0.9399
31-May-2022	301,019	0.9600
1-Jun-2022	185,225	0.9577
3-Jun-2022	1,082,621	0.9596
6-Jun-2022	247,030	0.9580
7-Jun-2022	1,439	0.9550
8-Jun-2022	22,760	0.9550
9-Jun-2022	219,049	0.9550
10-Jun-2022	600,463	0.9520
14-Jun-2022	1,038,214	0.9378
15-Jun-2022	641,214	0.9449
16-Jun-2022	733,213	0.9497
20-Jun-2022	500,000	0.9625
20-Jun-2022	192,737	0.96
1-Jul-2022	760,000	0.9621
4-Jul-2022	346,588	0.9528
8-Jul-2022	484,906	0.9839
11-Jul-2022	529,254	0.9823
12-Jul-2022	1,000,000	0.985
13-Jul-2022	395,784	0.9812
14-Jul-2022	32,329	0.98
15-Jul-2022	740,285	0.985
19-Jul-2022	400,000	0.9931
19-Jul-2022	32,067	0.995
27-Jul-2022	2,884,066	0.0734
28-Jul-2022	1,500,000	0.0947

4-Aug-2022	431,440	0.1339
5-Aug-2022	349,478	0.1315
8-Aug-2022	370,000	0.1335
9-Aug-2022	477,809	0.1389
10-Aug-2022	350,366	0.1388
11-Aug-2022	59,953	0.135
17-Oct-2022	60,492	0.0961
18-Oct-2022	97,512	0.0964
21-Oct-2022	10,000,000	0.105
21-Oct-2022	6,800,041	0.105
21-Oct-2022	26,800,041	0.105
21-Oct-2022	10,000,000	0.105
22-Nov-2022	36,823	0.135
23-Nov-2022	250,000	0.1647
24-Nov-2022	207,987	0.1662
28-Nov-2022	173,662	0.174
29-Nov-2022	137,569	0.1609
30-Nov-2022	134,331	0.1617
1-Dec-2022	70,164	0.1627
2-Dec-2022	118,186	0.164
5-Dec-2022	72,670	0.1606
6-Dec-2022	43,418	0.16
9-Dec-2022	31,268	0.1411
12-Dec-2022	56,818	0.14
16-Jan-2023	997	0.13
31-Jan-2023	632,201	0.1132
1-Feb-2023	650,000	0.1125
15-Feb-2023	1,735,535	0.1873
16-Feb-2023	222,040	0.195
23-Feb-2023	42,425	0.19
14-Mar-2023	6,779	0.215
15-Mar-2023	579,013	0.1904
16-Mar-2023	201,959	0.1802
17-Mar-2023	105,681	0.1811
22-Mar-2023	170,074	0.1549
23-Mar-2023	723,358	0.1529

29-Mar-2023	1,579,178	0.1529
30-Mar-2023	26,237	0.155
31-Mar-2023	5,884	0.155
3-Apr-2023	388,701	0.155