



Announcement Summary

Entity name

FRUGL GROUP LIMITED

Applicable security for the reorganisation

FGL	ORDINARY FULLY PAID
FGLOA	OPTION EXPIRING 20-JUL-2024
FGLAA	OPTION EXPIRING 31-DEC-2025 EX \$0.01

Announcement Type

New Announcement

Date of this announcement

15/3/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

23/4/2024

Record Date

24/4/2024

Issue Date

2/5/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

FRUGL GROUP LIMITED

1.2 Registered Number Type

ABN

Registration Number

80096870978

1.3 ASX issuer code

FGL

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/3/2024

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
FGL	ORDINARY FULLY PAID
FGLOA	OPTION EXPIRING 20-JUL-2024
FGLAA	OPTION EXPIRING 31-DEC-2025 EX \$0.01

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	18/4/2024	Actual	No



Comments

The Company is convening a General Meeting to be held at Level 2, 100 James Street on Thursday 18 April 2024 at 12.30pm (WST)

Part 3 - Consolidation or split timetable and details

3.1 +Record date

24/4/2024

3.2 Date of +security holder meeting

18/4/2024

3.2a Effective date of consolidation or split

19/4/2024

3.3 Last day for trading in the pre consolidation or split +securities

22/4/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

23/4/2024

3.5 Record date

24/4/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

26/4/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

2/5/2024

3.8 Trading starts on a normal T+2 basis

3/5/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

7/5/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

15

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions of 0.5 or more rounded up



Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
FGL	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	1,489,774,580	99,318,305	Estimated
ASX +Security Code	ASX +Security Description		
FGLOA	OPTION EXPIRING 20-JUL-2024		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	29,500,000	1,966,667	Estimated
ASX +Security Code	ASX +Security Description		
FGLAA	OPTION EXPIRING 31-DEC-2025 EX \$0.01		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	250,250,000	16,683,333	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
FGLOA	OPTION EXPIRING 20-JUL-2024	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Quoted	0.10000000	1.50000000
ASX +Security Code	ASX +Security Description	
FGLAA	OPTION EXPIRING 31-DEC-2025 EX \$0.01	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01000000	0.15000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary

