Announcement Summary

Entity name

NEUROTECH INTERNATIONAL LIMITED

Date of this announcement

Friday March 15, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
NTIAAF	OPTION EXPIRING 15-SEP-2024 EX $0.06	12,500,000	14/03/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

NEUROTECH INTERNATIONAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type	**Registration number**
ABN	73610205402

1.3 ASX issuer code

NTI

1.4 The announcement is
New announcement
1.5 Date of this announcement

15/3/2024

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Sep-2023 09:26	New - Proposed issue of securities - NTI	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NTIAAF : OPTION EXPIRING 15-SEP-2024 EX $0.06

Date the +securities the subject of this notification were issued

14/3/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of 12,500,000 secondary NTIAAF options upon exercise of 12,500,000 primary NTIAAF options. Refer to resolution 6 of the notice of AGM released on 16 October 2023 for further information. The Company has released an Appendix 2A on the same date as this Appendix 3G. Due to ASX forms processing times, the number of NTIAAF options and shares set out in the issued capital below is incorrect.
The correct number of NTIAAF options on issue is 25,000,000. The correct number of shares on issue is 917,388,587.

Issue details

Number of +securities

12,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of 12,500,000 secondary NTIAAF options upon exercise of 12,500,000 primary NTIAAF options.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NTI : ORDINARY FULLY PAID	904,888,587
NTIOA : OPTION EXPIRING 30-JAN-2025	64,999,994

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NTIAY : OPTION EXPIRING 23-DEC-2027 EX $0.15	10,000,000
NTIAZ : OPTION EXPIRING 23-DEC-2025 EX $0.10	5,000,000
NTIAAF : OPTION EXPIRING 15-SEP-2024 EX $0.06	37,500,000
NTIAX : OPTION EXPIRING 23-DEC-2027 EX $0.10	10,000,000
NTIAE : OPTION EXPIRING 18-NOV-2024 EX 5.89C	6,500,000
NTIAAE : OPTION EXPIRING 28-JUN-2026 EX $0.10	5,000,000