



Announcement Summary

Entity name

RECHARGE METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday March 18, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
REC	ORDINARY FULLY PAID	27,837,993	18/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RECHARGE METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

647703839

1.3 ASX issuer code

REC

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/3/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-Mar-2024 09:32	New - Proposed issue of securities - REC	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

REC : ORDINARY FULLY PAID

Issue date

18/3/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

24,063,993

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.06000000

Any other information the entity wishes to provide about the +securities to be quoted

Placement for the Acquisition of Newnham Lake Uranium Project Athabasca Basin Canada see announcement 4 March 2024
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ASX +security code and description

REC : ORDINARY FULLY PAID

Issue date

18/3/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

3,774,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued for the acquisition of the Newnham Lake Uranium Project Athabasca Basin, Canada as per announcement dated 4 Mar 2024 on issue of \$200,000CAD worth of fully paid Shares

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

226,440.000000

Any other information the entity wishes to provide about the +securities to be quoted

see announcement dated 4 March 2024



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
REC : ORDINARY FULLY PAID	139,189,967

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RECAE : OPTION EXPIRING 07-OCT-2024 EX \$0.25	9,112,000
RECAF : OPTION EXPIRING 03-MAY-2026 EX \$0.20	6,187,500
RECAH : PERFORMANCE RIGHTS	30,500,000
RECAG : OPTION EXPIRING 03-MAY-2026 EX \$0.35	1,000,000