

ASX Release

Noble Helium Limited ACN 603 664 268

Level 10 127 Creek Street Brisbane QLD 4000 E: info@noblehelium.com.au www.noblehelium.com.au

18 March 2024

Change of Company Secretary and Registered Office

Noble Helium Limited (ASX:NHE) ("**Noble Helium**" or "the Company") is pleased to advise that Mr. Duncan Cornish has been appointed as Company Secretary.

Mr. Cornish is a Chartered Accountant with significant experience as a public company CFO and Company Secretary. He has more than 30 years' experience in the accountancy profession including with the accountancy firms Ernst & Young and PricewaterhouseCoopers. He has extensive experience in all aspects of company financial reporting, corporate regulatory and governance areas, business acquisition and disposal due diligence, initial public offerings and capital raisings and has served as CFO and/or Company Secretary of several Australian and Canadian public companies.

Mr. Cornish is currently CFO and Company Secretary of Ballymore Resources Ltd (ASX:BMR) and Company Secretary of Bowen Coking Coal Ltd (ASX:BCB) and Elementos Ltd (ASX:ELT). He was the founding CFO and Company Secretary for Stanmore Coal Ltd (ASX:SMR), Waratah Coal Ltd (TSX and ASX:WCI), Bow Energy Ltd (ASX:BOW) and Orbis Gold Ltd (ASX:OBS). Mr. Cornish is an Australian resident and will be the person responsible for communications with the ASX in relation to listing rule matters under Listing Rule 12.6.

Mr. Cornish replaces Mr. Craig McNab who has now stepped down from his role as Company Secretary. The Board wishes to thank Mr. McNab for his efforts in assisting the Company since the Company's official admission onto the ASX in April 2022.

The Company would also like to advise that the registered office and principal place of business of the Company has been changed to:

Level 10, 127 Creek Street Brisbane QLD 4000

This announcement has been authorised for release on ASX by Noble Helium's Board of Directors.

For further information:

Shaun Scott Managing Director and CEO Noble Helium Limited shaun@noblehelium.com.au Gareth Quinn Managing Director Republic PR gareth@republicpr.com.au

Green helium for a high-tech world.

Noble Helium is answering the world's growing need for a primary, ideally carbon-free, and geopolitically independent source of helium. Located along Tanzania's East African Rift System, the Company's four projects are being advanced according to the highest ESG benchmarks to serve the increasing supply chain fragility and supply-demand imbalance for this scarce, tech-critical and high-value industrial gas.

Priced at up to 50 times the price of LNG in liquid form, helium is now essential to many modern applications as an irreplaceable element in vital hi-tech products such as computer and smartphone components, MRI systems, medical treatments, superconducting magnets, fibre optic cables, microscopes, particle accelerators, and space rocket launches – NASA is a major consumer. Rising demand and constrained supply are fuelling growth prospects within the global marketplace, particularly for cleaner "green helium" sourced from non-carbon environments. At present, more than 95% of the world's helium is produced as a by-product of the processing of hydrocarbon-bearing gas.

Additionally, Noble Helium has commissioned the first ever Helium Atlas, with an exclusive five-year agreement allowing the Company to identify additional prospective areas to target for diversification. The Atlas uniquely positions Noble Helium as a world leading helium explorer.

