



## Announcement Summary

**Entity name**

INCA MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday March 19, 2024

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
ICG	ORDINARY FULLY PAID	210,944,780	19/03/2024
ICGOD	OPTION EXPIRING 31-DEC-2024 DEFERRED	70,314,923	19/03/2024
ICGOE	OPTION EXPIRING 31-DEC-2026 DEFERRED	70,314,923	19/03/2024
ICGOF	OPTION EXPIRING 31-DEC-2025 DEFERRED	70,314,923	19/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

INCA MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

36128512907

**1.3 ASX issuer code**

ICG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/3/2024



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
27-Feb-2024 11:14	Update - Update - Proposed issue of securities - ICG	A standard +pro rata issue (renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Issue to Mahe Capital Limited for 7,383,066 options (2,461,022 for each class of options) relating to 3B dated 7th February 2024.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

**ASX +security code and description**

ICG : ORDINARY FULLY PAID

**Issue date**

19/3/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

**Number of +securities to be quoted**

210,944,780

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00700000

**Any other information the entity wishes to provide about the +securities to be quoted**

**ASX +security code and description**

ICGOD : OPTION EXPIRING 31-DEC-2024 DEFERRED

**Issue date**

19/3/2024

## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000	19	0.00 %
1,001 - 5,000	40	0.20 %
5,001 - 10,000	33	0.40 %
10,001 - 100,000	98	5.00 %
100,001 and over	83	94.50 %

## Issue details

**Number of +securities to be quoted**

70,314,923

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

These were free attaching options with the rights issue that was announced on 5 Feb 2024. The exercise price is 2.5c with an expiry of 31 Dec 2024.

**ASX +security code and description**

ICGOE : OPTION EXPIRING 31-DEC-2026 DEFERRED

**Issue date**

19/3/2024

## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000	19	0.00 %
1,001 - 5,000	40	0.20 %
5,001 - 10,000	33	0.30 %
10,001 - 100,000	98	4.90 %
100,001 and over	86	94.70 %

## Issue details

**Number of +securities to be quoted**

70,314,923

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

These were free attaching options with the rights issue that was announced on 5 Feb 2024. The exercise price is 8c with an expiry of 31 Dec 2026.

**ASX +security code and description**

ICGOF : OPTION EXPIRING 31-DEC-2025 DEFERRED

**Issue date**

19/3/2024



## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000	19	0.00 %
1,001 - 5,000	40	0.20 %
5,001 - 10,000	33	0.40 %
10,001 - 100,000	98	5.00 %
100,001 and over	83	94.50 %

## Issue details

**Number of +securities to be quoted**

70,314,923

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

These were free attaching options with the rights issue that was announced on 5 Feb 2024. The exercise price is 3.5c with an expiry of 31 Dec 2025.

There are further options in this class to be issued today as they were free attaching options with placement in November 2023.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ICG : ORDINARY FULLY PAID	798,771,126
ICGOD : OPTION EXPIRING 31-DEC-2024 DEFERRED	70,314,923
ICGOE : OPTION EXPIRING 31-DEC-2026 DEFERRED	70,314,923
ICGOF : OPTION EXPIRING 31-DEC-2025 DEFERRED	70,314,923

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
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