

ASX release

19 March 2024

Updated Share Purchase Plan Timetable

Way 2 VAT Limited (**ASX:W2V**) (**Way2VAT** or **Company**), a global leader in automated VAT/GST claim and return solutions, refers to the announcement by the Company on 28 February 2024 and the notice of meeting dated 18 March 2024.

Way2VAT wishes to advise that the timetable for the share purchase plan detailed in the announcement of 28 February and the notice of meeting dated 18 March 2024 has been updated as follows.

Event	Indicative Date
Lodgement of Prospectus for SPP and Placement Options	Wednesday, 20 March 2024
SPP Opening Date	Wednesday, 20 March 2024
General Meeting to approve issue of Tranche 2 Placement Shares, Placement Options, SPP Shares and SPP Options	Wednesday, 10 April 2024
SPP Closing Date	Friday, 12 April 2024
Announcement of the results of the SPP	Monday, 15 April 2024
Issue of Tranche 2 Placement Shares, Placement Options, SPP Shares and SPP Options and Convertible Note Shares (to the extent approved at the General Meeting)	Wednesday, 17 April 2024

Note: This timetable is indicative only and is subject to change at the Company's discretion. The commencement of trading and quotation of Placement Shares, Placement Options, SPP Shares and SPP Options is subject to confirmation from the ASX. Subject to the requirements of the Corporations Act, the ASX Listing Rules and other applicable rules, the Company reserves the right to amend this timetable at any time, without notice.

ENDS

Authorised for release to the ASX by the Company Secretary, Emily Austin.

For more information, please contact:

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