



ASX ANNOUNCEMENT

19 MARCH 2024

RESULTS OF GENERAL MEETING

Valor Resources Limited hereby advises that the resolutions detailed in the Notice of General Meeting dated 16 February 2024 and put forward at the meeting held on Tuesday 19 March 2024 were passed after being decided by a poll.

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act we advise details of the Resolutions and valid Proxies received in respect of those Resolutions.

Proxy voting for the resolutions detailed in the Notice of General Meeting are set out in the attached schedule

Joe Graziano
Company Secretary

Disclosure of Proxy Votes

Valor Resources Limited

General Meeting

Tuesday, 19 March 2024



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)			Results
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 Ratification of Shares issued pursuant to the B.C. Acquisition	P	836,957,192	822,652,960 98.29%	5,555,211 0.66%	450,713	8,749,021 1.05%	840,401,981 99.34%	5,555,211 0.66%	450,713	Passed
2 Ratification of Shares issued pursuant to the Surprise Creek Acquisition	P	836,867,190	822,851,465 98.33%	5,266,704 0.63%	540,715	8,749,021 1.05%	840,600,486 99.38%	5,266,704 0.62%	540,715	Passed
3 Ratification of Shares issued pursuant to the Hook Lake Earn-In	P	566,960,525	552,746,295 97.49%	5,465,209 0.96%	540,715	8,749,021 1.54%	570,495,316 99.05%	5,465,209 0.95%	540,715	Passed
4 Ratification of Shares issued pursuant to the Jesaulenko Acquisition	P	627,904,114	342,693,217 54.58%	6,555,211 1.04%	450,713	278,655,686 44.38%	621,348,903 98.96%	6,555,211 1.04%	450,713	Passed
5 Ratification of issue of Placement Shares	P	631,991,614	617,270,072 97.67%	5,812,521 0.92%	450,713	8,909,021 1.41%	626,179,093 99.08%	5,812,521 0.92%	450,713	Passed
6 Approval of issue of Frazer Lake Acquisition Shares to PGA	P	836,867,190	822,615,650 98.30%	5,502,519 0.66%	540,715	8,749,021 1.05%	840,364,671 99.35%	5,502,519 0.65%	540,715	Passed
7 Approval of issue of Morrison River Acquisition Shares to PGA	P	836,957,192	822,615,650 98.29%	5,592,521 0.67%	450,713	8,749,021 1.05%	840,364,671 99.34%	5,592,521 0.66%	450,713	Passed
8 Ratification of issue of Shares to the Lead Manager	P	813,894,692	797,045,037 97.93%	7,940,634 0.98%	450,713	8,909,021 1.09%	814,954,058 99.04%	7,940,634 0.96%	450,713	Passed



			Proxy Votes				Poll Results (if applicable)			Results
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
9 Consolidation of Capital	P	836,882,192	815,095,985 97.40%	13,163,448 1.57%	525,713	8,622,759 1.03%	832,718,744 98.44%	13,163,448 1.56%	525,713	Passed
10 Change of Company name	P	836,577,906	746,256,450 89.20%	81,538,697 9.75%	839,110	8,782,759 1.05%	764,039,209 90.36%	81,538,697 9.64%	839,110	Passed

