



Issue of Shares

Arrow Minerals Limited (ASX: AMD) (**Arrow** or the **Company**) advises of the issue, on 21 March 2024, of a total of 1,895,941,273 shares (**Shares**) at \$0.005 (0.5 cents) per Share raising ~\$9.5 million, being the Tranche 1 Placement Shares referred to in the Company's ASX Announcement dated 13 March 2024. The Tranche 1 Placement Shares were issued pursuant to the Company's existing placement capacity under ASX Listing Rule 7.1 (1,137,564,764 Shares) and ASX Listing Rule 7.1A (758,376,509 Shares).

An Appendix 2A for the Tranche 1 Placement Shares has been lodged together with this announcement.

Notice Under Section 708A(5)(e) of the Corporations Act 2001

In respect of the Tranche 1 Placement Shares, Arrow gives notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Act**) of the following:

1. the Tranche 1 Placement Shares were issued without disclosures to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - a) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - b) the rights and liabilities attaching to the Tranche 1 Placement Shares.

Announcement authorised for release by the Board of Arrow.

For further information visit www.arrowminerals.com.au or contact: info@arrowminerals.com.au

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About Arrow Minerals

Arrow Minerals is focused on creating value for shareholders through the discovery and development of multiple economic iron ore deposits at its Simandou North Iron Project in Guinea, West Africa. Arrow is rapidly advancing exploration and other evaluation. The Company also aims to fully realise the value of the project by accessing multi-user rail infrastructure.