



21<sup>st</sup> March 2024

Dear Shareholder,

### **LYKOS METALS LIMITED – UPCOMING GENERAL MEETING OF SHAREHOLDERS**

Lykos Metals Limited (ACN 650 011 644) (the **Company**) will be holding a General Meeting at 3.30pm (WST) on Tuesday, 23 April 2024 at Level 8, London House, 216 St Georges Terrace, Perth WA 6000 (the **Meeting**).

In accordance with section 110D(1) of the Corporations Act 2001 (Cth), the Company will not be dispatching physical copies of the Notice of General Meeting, accompanying Explanatory Statement and Schedule (together, the **Notice**) to shareholders unless a shareholder has made a valid election to receive such documents in hard copy.

You will be able to view and download the Notice online from the Company's website, and specifically the ASX announcements page, at [lykosmetals.com](http://lykosmetals.com).

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience. Shareholders are encouraged to complete and lodge their proxies online or otherwise in accordance with the instructions set out in the proxy form and the Notice.

Your proxy voting instruction must be received by 3.30pm (WST) on Sunday, 21 April 2024, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Notice please contact Automatic Share Registry on 1300 288 664.

Authorised for release by:

**Mr Craig McNab**  
**Company Secretary**  
**Lykos Metals Limited**

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