

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Pantera Minerals Limited
ABN	646 792 949

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Tim Goldsmith
Date of appointment	20 th March 2024

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
N/A

+ See chapter 19 for defined terms.

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Number & class of Securities
Tim Goldsmith & Lorraine Goldsmith <Goldsmith Family A/C> - Director and Beneficiary	604,761 Ordinary Shares 3,000,000 Class D Performance Rights; 3,000,000 Class E Performance Rights 3,000,000 Class F Performance Rights.
Mollygold Superannuation Pty Ltd <Mollygold Super A/C> - Director and Beneficiary	3,779,655 Ordinary Shares

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Deferred consideration shares subject to vesting hurdles as part of Daytona Lithium Pty Ltd acquisition.
Nature of interest	Indirect
Name of registered holder (if issued securities)	Tim Goldsmith & Lorraine Goldsmith <Goldsmith Family A/C>
No. and class of securities to which interest relates	133,366 deferred shares converting into ordinary shares upon vesting conditions being met. Refer to 15 February 2024 general meeting.

+ See chapter 19 for defined terms.