

Cleansing Notice

Whitebark Energy Limited (ASX: WBE) (the “Company” or “Whitebark”) advises the issue of;

- 9,701,550 fully paid ordinary shares in the capital of the Company at an issue price of \$0.02 per share, and
- 25,849,950 Unlisted Options to acquire fully paid shares (‘Investor Options’) with an exercise price of \$0.03 and an expiring on 1 January 2027.

The shares and options were issued to Sophisticated and Professional investors via a Placement as announced on 27 November 2023 and as approved by shareholders at the EGM on 8 March 2024.

Whitebark issued the Shares without disclosure under section 708A(5) of the Corporations Act 2001 (Cth) (Act), and in accordance with section 708A(6) of the Act, gives notice that:

(a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;

(b) this notice is being given under sections 708A(5)(e) of the Act;

(c) as at the date of this notice, the Company has complied with:

(i) the provisions of Chapter 2M of the Act, as they apply to the Company; and

(ii) section 674 of the Act; and

(d) as at the date of this notice, there is no information that is ‘excluded information’ within the meanings of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice.

An Appendix 2A for the issue of new securities has been lodged today.

For further information, please contact:

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Company Secretary
Whitebark Energy
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