



ABN 39 151 155 207

# Loyalty Option Offer Completes

22 March 2024

Estrella Resources Limited (**ASX: ESR**) (**Company**) advises that the Company's pro-rata non-renounceable entitlement Loyalty Offer for (1) Loyalty Option for every ten (10) fully paid ordinary shares (**Loyalty Offer**) to eligible shareholders closed at 5:00pm (WST) on 20 March 2024. The Loyalty Offer was made to eligible shareholders registered as of 6 March 2024.

The Company is pleased to announce entitlement acceptances of 28,244,486 Loyalty Options and shortfall applications of 44,382,510 Loyalty Options were taken up by existing shareholders. This will result in the quotation of 72,626,996 listed options (exercisable at \$0.018 and expiring on 13 December 2026) (ESROB), raising a total of \$72,627.38 (before costs) under the Loyalty Offer. The Company is pleased to inform initial shortfall applicants that they will be allocated their full shortfall application under the Loyalty Offer.

The remaining shortfall under the Company's Loyalty Options Offer<sup>1</sup> of 103,310,191 listed options (ESROB) to raise an additional \$103,309.62 will remain open for up to three (3) months following the closing date of the Loyalty Offer. The directors will allocate the remaining shortfall at their discretion per the terms of the Prospectus. Please refer to the Company's announcement dated 27 February 2024 for further details on the shortfall.

The Listed Options will be issued prior to 12:00pm (AEDT), 27 March 2024, consistent with the Revised Timetable the Company announced on 29 February 2024.

The Board would like to express appreciation to participating shareholders for their ongoing support to the Company.

## REFERENCES:

<sup>1</sup>Refer Estrella Resources announcement dated 27 February 2024 for details of Estrella's Loyalty Offer Prospectus.

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This release is authorised by the Board of Directors of Estrella Resources Limited.

For further information please contact:

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