



Announcement Summary

Entity name
ESTRELLA RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Friday March 22, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ESROB	OPTION EXPIRING 13-DEC-2026	72,626,996	27/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ESTRELLA RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

151155207

1.3 ASX issuer code

ESR

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/3/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

29-Feb-2024 15:01

Announcement Title

New - Proposed issue of securities - ESR

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Remaining securities under shortfall of 103,310,191 still need to be issued per terms of the shortfall offer. See prospectus date 27 February 2024.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

1

ASX +security code and description

ESROB : OPTION EXPIRING 13-DEC-2026

Issue date

27/3/2024

Issue details

Number of +securities to be quoted

72,626,996

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00100000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ESROB : OPTION EXPIRING 13-DEC-2026	397,926,996
ESR : ORDINARY FULLY PAID	1,759,371,869

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ESRAAD : OPTION EXPIRING 13-APR-2025 EX \$0.06	20,000,000
ESRAAF : OPTION EXPIRING 01-DEC-2025 EX \$0.03	25,000,000
ESRAAC : OPTION EXPIRING 21-JAN-2025 EX \$0.06	25,750,000
ESRAAG : PERFORMANCE RIGHTS	36,000,000
ESRO : OPTION EXPIRING 13-DEC-2026 DEFERRED	175,937,187