

ASX Announcement
25 March 2024



Continuation of Suspension

ASX Advisor
Listing Compliance
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear ASX Advisor,

Minbos Resources Limited – Continuation of suspension

Minbos Resources Limited (Company) previously requested, pursuant to ASX Listing Rule 17.2, a voluntary suspension of the Company's ordinary shares from the commencement of trading on Monday, 26 February 2024 until Friday, 1 March 2024 while it finalised the details of the capital raising. The Company has since continued its suspension with the expectation it would recommence trading prior to market open on Monday, 25 March 2024.

At this stage, the Company continues to work on finalising the capital raising and therefore will continue the existing suspension until this work is complete. The Company now expects that it will be able to announce to ASX the results of the capital raising on or before Monday, 8 April 2024.

Yours faithfully

Minbos Resources Limited

Authorised for release by the Managing Director of Minbos Resources Limited.