



Announcement Summary

Entity name

QUEENSLAND PACIFIC METALS LIMITED

Date of this announcement

Monday March 25, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	PERFORMANCE RIGHTS STI1A	7,828,611	05/12/2023
New class - code to be confirmed	PERFORMANCE RIGHTS STI2B	7,828,611	22/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

QUEENSLAND PACIFIC METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

62125368658

1.3 ASX issuer code

QPM

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/3/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of performance rights under ESOP

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

PERFORMANCE RIGHTS STI1A

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

5/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

N/A

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Issue details

Number of +securities

7,828,611

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

performance rights issued under ESOP

Purpose of the issue

Other

Additional Details

performance rights issued under ESOP

New +securities



ASX +security code

New class - code to be confirmed

+Security description

PERFORMANCE RIGHTS STI2B

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

22/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

N/A

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Issue details

Number of +securities

7,828,611

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

performance rights issued under ESOP

Purpose of the issue

Other

Additional Details

performance rights issued under ESOP

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
QPM : ORDINARY FULLY PAID	2,012,540,312

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
QPMAL : OPTION EXPIRING 30-NOV-2024 EX \$0.275	2,000,000
QPMALH : OPTION EXPIRING 02-AUG-2024 EX \$0.15	1,000,000
QPMALK : OPTION EXPIRING 18-OCT-2026 EX \$0.10	128,077,348
QPMALJ : OPTION EXPIRING 22-NOV-2025 EX \$0.20	46,833,661
QPMALF : PERFORMANCE RIGHTS	66,071,846
New class - code to be confirmed : PERFORMANCE RIGHTS STI1A	7,828,611
New class - code to be confirmed : PERFORMANCE RIGHTS STI2B	7,828,611



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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