



# ASX ANNOUNCEMENT

25 March 2024



## Notification of Expiry of Listed Options

European Lithium Limited (ASX: **EUR**, FRA:PF8, OTC: EULIF) (**European Lithium** or the **Company**) advises that the attached letter was sent to all holders of EUROA listed options (**Options**) which are exercisable at \$0.075 each on or before 5:00pm WST on Friday, 19 April 2024 (**Expiry Date**).

Official quotation of the Options on ASX will cease at close of trading on 15 April 2024, being four business days before the Expiry Date.

Holders of the Options can exercise all or part of their Options prior to the Expiry Date by providing the Company a completed written exercise notice specifying the number of Options being exercised and a payment of funds for the total exercise price for the number of Options being exercised.

This announcement has been approved for release on ASX by the Board of Directors.

-END-



25 March 2024

Dear Option Holder,

**NOTICE OF EXPIRY OF LISTED OPTIONS (ASX: EUROA)**

Registered holders of listed options (ASX: EUROA) (**Options**) in European Lithium Limited (**Company**) are reminded that these Options will expire at 5:00pm (WST) on 19 April 2024 (**Expiry Date**). Options **NOT** exercised by the Expiry Date **will automatically lapse**.

There is no obligation upon holders to exercise their Options. The courses of action available to you as a holder of these soon to expire Options are:

- (a) **Exercise your options:** If you wish to exercise your Options, in whole or in part, you must complete the “Exercise of Options Notice” (**Notice**) and provide the completed Notice together with payment of \$0.075 per Option being exercised in accordance with the instructions set out in the Notice.

**Your completed Notice and payment (in cleared funds) must be received by no later than 5.00pm (WST) on the Expiry Date.**

- (b) **Sell your options:** Please note that official quotation of the Options on ASX will cease at close of trading on 15 April 2024, being four business days before the Expiry Date.

- (c) **Do nothing and allow your Options to expire:** If you do not exercise or sell your Options in the manner described above, they will expire at 5:00pm (WST) on the Expiry Date and your right to subscribe for fully paid ordinary shares in the Company will lapse.

Please find below information required to be provided to you in accordance with the ASX Listing Rules.

Number of shares to be issued on exercise of options	One fully paid ordinary share (ASX: EUR) per option that is exercised
Exercise price	\$0.075 per option
Due date for payment	19 April 2024
Consequence of non-payment	Options will lapse
Date quotation of EUROA on ASX will end	15 April 2024 (at end of trade)
Latest market price for EUR	\$0.077 (21 March 2024)
3 Month EUR low price	\$0.061 (15 March 2024)
3 Month EUR high price	\$0.115 (3 January 2024)
Underwriting	No underwriting in place


If you would like to exercise your options, please complete the attached personalized Notice. If you have any queries, please contact us via phone (+61 8 6181 9792) or via e-mail ([ir@europeanlithium.com](mailto:ir@europeanlithium.com)).

Yours faithfully,

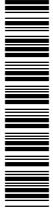
Tony Sage  
Executive Chairman

**For all enquiries:**

**Phone:**  
 European Lithium Limited  
+61 8 6181 9792

**By Email:**  
 ir@europelithium.com

EUR  
MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000



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## Option Expiry Notice

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 **Options exercisable at \$0.075 expiring at 5.00pm (WST), 19 April 2024**

Dear Optionholder(s)

You are reminded that the Options to subscribe for Fully Paid Ordinary Shares in the capital of European Lithium Limited registered in your name expire on 5.00pm (WST), 19 April 2024.

These Options are exercisable wholly or in part by the payment of \$0.075 for each Option exercised. Payment must be received by 5.00pm (WST), 19 April 2024. For every one Option exercised, the Optionholder will be allotted one fully paid ordinary shares in the capital of European Lithium Limited.

### Step 1: Registration Name

Please check the details provided and update your address via [www.investorcentre.com](http://www.investorcentre.com) if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

### Step 2: Make Your Payment

By making your payment you confirm that you agree to all of the terms and conditions of Option Expiry Notice.

Payments can be remitted directly via EFT to the company's bank account below:

Bank:	NAB
Bank Address:	Ground Floor, 100 St Georges Terrace, Perth, Western Australia, 6000
Bank Account:	European Lithium Limited
BSB Number:	086-006
Account Number:	92-958-0390
Swift Code:	NATAAU3303M

Please include your surname as a payment reference.

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### By submitting this Notice of Exercise of Option or by making payment by EFT:

- I/We request that you allot me/us the number of Fully Paid Ordinary Shares applied for and I/we agree to accept such shares subject to the Constitution of the Company; and
- I/We authorise you to register me/us as the holder(s) of the Fully Paid Ordinary Shares to be allotted and place my/our name on the register


**Turn over for details of the Offer →**

**European Lithium Limited Option Expiry Notice**  
**Payment must be received by 5.00pm (WST), 19 April 2024**

# Option Expiry Notice

STEP 1

## Registration Name & Option Details

 For your security keep your SRN/  
HIN confidential.

Registration Name: MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

Entitlement No:

Optionholding Details: Number of Options (ASX code: EUROA) registered in your name as at 25 March 2024:

Number of Shares to be issued on full exercise basis:

Amount payable on full exercise at A\$0.075 per Option:

STEP 2

## Make Your Payment

Make your payment via EFT using the payment details below.

Bank: NAB  
Bank Address: Ground Floor, 100 St Georges Terrace,  
Perth, Western Australia, 6000  
Bank Account: European Lithium Limited  
BSB Number: 086-006  
Account Number: 92-958-0390  
Swift Code: NATAAU3303M

Please include your surname as a payment reference

### Privacy Notice

The personal information you provide on this form is collected by CIS, as registrar for the securities issuers (the **issuer**), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing [privacy@computershare.com.au](mailto:privacy@computershare.com.au). We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuers administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at [privacy@computershare.com.au](mailto:privacy@computershare.com.au) or see our Privacy Policy at [www.computershare.com/au/privacy-policies](http://www.computershare.com/au/privacy-policies).

Detach here

## European Lithium Limited Option Expiry Payment

Number of Options Exercised:

Payable at \$0.075 per Option exercised:

A\$



Entitlement No:

MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

### Contact Details

Contact

Name \_\_\_\_\_

Daytime

Telephone \_\_\_\_\_