



Announcement Summary

**Entity name**  
DIGITALX LIMITED

**Date of this announcement**  
Tuesday March 26, 2024

**The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options Expiring 30 September 2024 Exercisable at 10c	87,604,154	26/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

DIGITALX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

009575035

**1.3 ASX issuer code**

DCC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

26/3/2024



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
18-Mar-2024 09:43	New - Proposed issue of securities - DCC	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

1,500,325 attaching options still to be issued under private placement.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

---

#### Placement Details

---

**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

26/3/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

---

**Number of +securities**

87,604,154

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil. 1:1 attaching options for each fully paid ordinary share issued under placement. Plus additional 10mil options issued to Shaw and Partners Limited as part payment for Lead Manager services.



Part 3C - number and type of +securities the subject of this notification (new class)

<b>ASX +security code</b>	<b>+Security description</b>
<div>New class - code to be confirmed</div>	<div>Options Expiring 30 September 2024 Exercisable at 10c</div>
<b>+Security type</b>	<b>ISIN code</b>
<div>Options</div>	
<b>Date the +securities the subject of this notification were issued</b>	
<div>26/3/2024</div>	
<b>Will all the +securities issued in this class rank equally in all respects from their issue date?</b>	
<div>Yes</div>	
<b>Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?</b>	
<div>No</div>	
<b>Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.</b>	
<div></div>	

Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
<div>AUD - Australian Dollar</div>	<div>AUD 0.10000000</div>	<div>30/9/2024</div>
<b>Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option</b>		
<div>DCC : ORDINARY FULLY PAID</div>		
<b>Any other information the entity wishes to provide about the +securities the subject of this notification</b>		
<div></div>		

Issue details

<b>Number of +securities</b>
<div>87,604,154</div>

## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
DCC : ORDINARY FULLY PAID	787,299,552

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
DCCAAG : PERFORMANCE RIGHTS	13,320,732
DCCAG : OPTION EXPIRING 30-JUN-2024 EX 10C	5,000,000
DCCAAH : OPTION EXPIRING 12-MAY-2027 EX \$0.10	9,000,000
DCCAAD : OPTION EXPIRING 11-APR-2027 EX \$0.199	1,630,435
DCCAAA : OPTION EXPIRING 11-APR-2027 EX \$0.091	1,415,094
DCCAAB : OPTION EXPIRING 11-APR-2027 EX \$0.118	1,470,588
DCCAAC : OPTION EXPIRING 11-APR-2027 EX \$0.153	1,530,612
DCCAAE : OPTION EXPIRING 29-AUG-2025 EX \$0.11	5,240,000
DCCAX : OPTION EXPIRING 18-DEC-2024 EX \$0.12	1,000,000
New class - code to be confirmed : Options Expiring 30 September 2024 Exercisable at 10c	87,604,154