

**ASX ANNOUNCEMENT**

26th March 2024

DISPATCH OF LOYALTY OFFER PROSPECTUS

Great Dirt Resources Limited (ASX:GR8) ("Great Dirt" or "the Company") is pleased to confirm that the Company's non-renounceable pro rata entitlement offer Prospectus, dated 18 March 2024 ("Prospectus"), together with the accompanying personalised Entitlement and Acceptance Form, has been dispatched to all eligible shareholders today (Tuesday 26 March 2024), in the form of a letter to eligible shareholders.

The purpose of the Loyalty Offer is to recognise the loyalty and support provided by Shareholders following the Company's admission to the Official List of the ASX. Proceeds from the Offers will be used to provide general working capital and pay the costs of the Offers. Further details in respect of the Company's intended use of funds are set out in the Prospectus.

Shareholders are advised that the offer ("Offer") under the Prospectus is open for subscription from today, Tuesday 26 March 2024 until the proposed closing date, Monday 15 April 2024. Please refer to the Prospectus, lodged on ASX on 19 March 2024 for further details.

Eligible shareholders can access their personalised Entitlement and Acceptance Form online from today, 26 March 2024 via the following website: <https://investor.automic.com.au/#home>.

Indicative timetable

Key Events	Date
Loyalty Offer Opening Date	Tuesday, 26 March 2024
Last date to extend Closing Date	Wednesday, 10 April 2024
Loyalty Offer Closing Date	5:00pm (AWST) on Monday, 15 April 2024
Shortfall announced to ASX	Wednesday, 17 April 2024
Issue of Loyalty Options under the Loyalty Offer	Wednesday, 17 April 2024
Expected despatch of holding statements	

Notes: This timetable is indicative only. The Company reserves the right, subject to the Corporations Act and ASX Listing Rules, to vary these dates without prior notice, including by extending the Closing Date or accepting late applications.

Eligible Shareholders should read the entire Prospectus carefully and seek professional advice before deciding whether to invest in the Offer. If you have any queries concerning the Offer, or the action you are required to take to subscribe for the securities, please contact your financial adviser or the Company's share registry, Automic, on 1300 288 664 or +61 2 9698 5414 or email corporate.actions@automicgroup.com.au. You may also contact the Company Secretary by email at chris@beaufortcorp.com.au, or by telephone on +61 8 6268 2641.

Thank you,

Chris Achurch
Company Secretary

This announcement has been approved by the Board of Great Dirt Resources LTD.