

ASX ANNOUNCEMENT 26 MARCH 2024 SHARE PLACEMENT CLEANSING NOTICE

DigitalX Limited (ASX: DCC, “DigitalX” or the “Company”) hereby provides notice to the ASX for the purposes of section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the “Act”) regarding the issue of:

- i) 77,604,154 fully paid ordinary shares, at an issue price of \$0.067, as detailed in the Appendix 2A released to the ASX today; and
- ii) 87,604,154 unlisted options as detailed in the Appendix 3G also released to the ASX today. (together the “Securities”)

Pursuant to section 708A(6) of the Act the Company advises that:

- a) the above-mentioned Securities were issued without disclosure to investors under Part 6D.2 of the Act;
- b) this notice is being given under section 708A(5)(e) of the Act;
- c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Act; and
- d) as at the date of this notice, there is no information that is “excluded information” within the meaning of Section 708A(7) and 708A(8) of the Act.

-ENDS-

Authorised by the Company Secretary of DigitalX Limited.

For further information, please contact:

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About DigitalX

DigitalX Limited (ASX: DCC) is a technology and investment company focused on growing the blockchain economy through its digital asset funds management business, digital fintech and regtech products, and blockchain ventures.

DigitalX's product team designs and develops blockchain technology applications for business and enterprise organisations.

Through its asset management division, DigitalX provides low-cost traditional asset management products for qualified investors looking to gain exposure to the growing alternative asset class of digital assets, including Bitcoin.

DigitalX is currently commercialising Drawbridge, the Company's first regtech solution which is supporting listed companies to better manage their compliance and corporate governance policies. With Drawbridge, companies can manage employee and director share trading approvals in order to safeguard their reputations.

www.digitalx.com | <https://digitalx.fund/> | www.opendrawbridge.io | www.sellmyshares.com.au
