



Announcement Summary

Entity name

ST GEORGE MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday March 26, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
SGQAQ	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,000,000	Expiry of option or other convertible security without exercise or conversion	24/03/2024
SGQAT	OPTION EXPIRING VARIOUS DATES EX NIL	3,000,000	Other	24/03/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ST GEORGE MINING LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

139308973

1.3 ASX issuer code

SGQ

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/3/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

SGQAQ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

5,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

24/3/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

SGQAT : OPTION EXPIRING VARIOUS DATES EX NIL

Unquoted +equity securities that have ceased

Number of securities that have ceased

3,000,000

Reason for cessation

Other

Please provide additional details

750,000 Class A, 750,000 Class B, 750,000 Class C and 750,000 Class D performance options were cancelled

Date of cessation

24/3/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SGQ : ORDINARY FULLY PAID	988,540,432
SGQO : OPTION EXPIRING 13-DEC-2025	39,188,238

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SGQAQ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,000,000
SGQAT : OPTION EXPIRING VARIOUS DATES EX NIL	21,500,000
SGQAB : OPTION EXPIRING 17-NOV-2026 EX \$0.06	39,224,209

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.