

Announcement Summary

Entity name

EMERALD RESOURCES NL

Date of this announcement

Tuesday March 26, 2024

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options expiring 21 March 2029 exercisable at \$3.51 subject to various vesting conditions	500,000	26/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EMERALD RESOURCES NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type ACN Registration number 009795046

1.3 ASX issuer code EMR

1.4 The announcement is New announcement**1.5 Date of this announcement** 26/3/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities issued under an +employee incentive scheme

ASX +security code	+Security description
New class - code to be confirmed	Options expiring 21 March 2029 exercisable at \$3.51 subject to various vesting conditions
+Security type	ISIN code
Options	
Date the +securities the subject of this notified	cation were issued
26/3/2024	

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer ASX announcement dated 26 October 2023 (Schedule 4) - https://cdn-api.markitdigital.com/apiman-gateway/ASX/a sx-research/1.0/file/2924-02730265-6A1176362

Options Details

+Security currency AUD - Australian Dollar Exercise price AUD 3.51000000 Expiry date 21/3/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

EMR : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02730265-6A1176362

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

500,000





other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if

Part 4 - +Securities on issue

the entity will comprise:

other Appendix 2A, Appendix 3G of Appendix 3H forms are currently with ASA for processing.					
4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)					
ASX +security code and description	Total number of +securities on issue				
EMR : ORDINARY FULLY PAID	625,883,492				
4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)					
ASX +security code and description	Total number of +securities on issue				
EMRAR : OPTION EXPIRING 28-FEB-2029 EX \$3.70	250,000				
EMRAF : OPTION EXPIRING 08-OCT-2025 EX \$0.77	150,000				
EMRAL : OPTION EXPIRING 14-MAR-2027 EX \$1.32	350,000				
EMRAQ : OPTION EXPIRING 12-SEP-2028 EX \$2.84	2,270,000				
EMRAH : OPTION EXPIRING 23-FEB-2026 EX \$0.95	400,000				
EMRAG : OPTION EXPIRING 04-JAN-2026 EX \$0.82	125,000				
EMRAE : OPTION EXPIRING 30-JUL-2025 EX 67C	3,500,000				
EMRAI : OPTION EXPIRING 22-MAR-2026 EX \$0.94	350,000				
EMRAM : OPTION EXPIRING 14-JUN-2027 EX \$1.40	250,000				
EMRAD : OPTION EXPIRING 19-MAY-2025 EX 53C	75,000				
EMRAK : OPTION EXPIRING 29-JUL-2026 EX \$1.09	3,137,500				
EMRAC : OPTION EXPIRING 12-MAR-2025 EX 51C	350,000				
EMRAJ : OPTION EXPIRING 03-MAY-2026 EX \$1.02	150,000				
EMRAO : OPTION EXPIRING 13-APR-2028 EX \$1.94	1,000,000				
EMRAP : OPTION EXPIRING 16-MAY-2028 EX \$2.17	250,000				
pendix 3G - Notification of issue, conversion or payment up of unquoted equity securities					



EMRAN : OPTION EXPIRING 17-OCT-2027 EX \$1.37	2,300,000
New class - code to be confirmed : Options expiring 21 March 2029 exercisa subject to various vesting conditions	able at \$3.51 500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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