



Announcement Summary

Entity name

EMU NL

Applicable security for the reorganisation

EMU	ORDINARY FULLY PAID
EMUCA	ORDINARY PARTLY PAID TO 3C, 3C UNPAID
EMUAR	PARTLY PAID ORDINARY SHARES
EMUAL	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
EMUAQ	PERFORMANCE RIGHTS

Announcement Type

New Announcement

Date of this announcement

27/3/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

24/4/2024

Record Date

26/4/2024

Issue Date

3/5/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

EMU NL

1.2 Registered Number Type

ABN

Registration Number

50127291927

1.3 ASX issuer code

EMU

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/3/2024

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

EMU

ORDINARY FULLY PAID

EMUCA

ORDINARY PARTLY PAID TO 3C, 3C UNPAID

EMUAR

PARTLY PAID ORDINARY SHARES

EMUAL

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

EMUAQ

PERFORMANCE RIGHTS

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	11/4/2024	Actual	No

Comments

Meeting yet to be held

Part 3 - Consolidation or split timetable and details

3.1 +Record date

26/4/2024

3.2 Date of +security holder meeting

11/4/2024

3.2a Effective date of consolidation or split

22/4/2024

3.3 Last day for trading in the pre consolidation or split +securities

23/4/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

24/4/2024

3.5 Record date

26/4/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

29/4/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

3/5/2024

3.8 Trading starts on a normal T+2 basis

6/5/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

8/5/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

30

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code EMU	ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue pre consolidation or split 2,024,771,286	Number on issue post consolidation or split 67,492,376	Estimate/Actual Estimated
ASX +Security Code EMUCA	ASX +Security Description ORDINARY PARTLY PAID TO 3C, 3C UNPAID		
Quoted/unquoted Quoted	Number on issue pre consolidation or split 40,485,069	Number on issue post consolidation or split 1,349,502	Estimate/Actual Estimated
ASX +Security Code EMUAR	ASX +Security Description PARTLY PAID ORDINARY SHARES		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 35,000,000	Number on issue post consolidation or split 1,166,667	Estimate/Actual Estimated
ASX +Security Code EMUAL	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 489,828,625	Number on issue post consolidation or split 16,327,621	Estimate/Actual Estimated
ASX +Security Code EMUAQ	ASX +Security Description PERFORMANCE RIGHTS		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 48,571,429	Number on issue post consolidation or split 1,619,048	Estimate/Actual Estimated

5.2 Exercise price of options

ASX +Security Code EMUAL	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000



ASX +Security Code	ASX +Security Description	
EMUAQ	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

5.3 Partly paid +securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description	
EMUCA	ORDINARY PARTLY PAID TO 3C, 3C UNPAID	
Quoted/unquoted	Paid up amount pre consolidation or split	Paid up amount post consolidation or split
Quoted	0.03000000	0.90000000
	Unpaid amount pre consolidation or split	Unpaid amount post consolidation or split
	0.03000000	0.90000000
ASX +Security Code	ASX +Security Description	
EMUAR	PARTLY PAID ORDINARY SHARES	
Quoted/unquoted	Paid up amount pre consolidation or split	Paid up amount post consolidation or split
Unquoted	0.00000000	0.00300000
	Unpaid amount pre consolidation or split	Unpaid amount post consolidation or split
	0.00000000	1.20000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

EMUAL options having various dates, various prices will consolidate as follows:
 172,453,621, exercise price of AUD0.01 will consolidate to 5,748,454, exercise price AUD0.30
 317,375,004, exercise price of AUD0.003 will consolidate to 10,579,167, exercise price AUD0.09
 35,000,000 EMUAR were paid to AUD0.0001, unpaid AUD0.04 and will consolidate to 1,166,667 paid to AUD0.003, unpaid AUD1.20.

6.2 Additional information for inclusion in the Announcement Summary