



Announcement Summary

Entity name

DIGITALX LIMITED

Date of this announcement

Wednesday March 27, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
DCCAAI	OPTION EXPIRING 30-SEP-2024 EX \$0.10	1,037,638	27/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DIGITALX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

009575035

1.3 ASX issuer code

DCC

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/3/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

18-Mar-2024 09:43

Announcement Title

New - Proposed issue of securities - DCC

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

462,687 attaching options still to be issued under private placement.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

DCCAAI : OPTION EXPIRING 30-SEP-2024 EX \$0.10

Date the +securities the subject of this notification were issued

27/3/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,037,638

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil. 1:1 attaching options for each fully paid ordinary shares issued under the private placement.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DCC : ORDINARY FULLY PAID	864,903,706

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DCCAAG : PERFORMANCE RIGHTS	13,320,732
DCCAG : OPTION EXPIRING 30-JUN-2024 EX 10C	5,000,000
DCCA AH : OPTION EXPIRING 12-MAY-2027 EX \$0.10	9,000,000
DCCA AD : OPTION EXPIRING 11-APR-2027 EX \$0.199	1,630,435
DCCA AI : OPTION EXPIRING 30-SEP-2024 EX \$0.10	88,641,792
DCCA AA : OPTION EXPIRING 11-APR-2027 EX \$0.091	1,415,094
DCCA AB : OPTION EXPIRING 11-APR-2027 EX \$0.118	1,470,588
DCCA AC : OPTION EXPIRING 11-APR-2027 EX \$0.153	1,530,612
DCCA AE : OPTION EXPIRING 29-AUG-2025 EX \$0.11	5,240,000
DCCA X : OPTION EXPIRING 18-DEC-2024 EX \$0.12	1,000,000