

SPEEWAH PROJECT SALE \$1M PAYMENT RECEIVED

Australian Securities Exchange Announcement

27 March 2024

King River Resources Ltd (ASX: KRR) ("**KRR**" or "**Company**") is pleased to advise the receipt of a cash payment of \$1million towards the acquisition of the Speewah Project by Tivan Limited (ASX: TVN). This payment is in accordance with the restructured final payment terms, as previously announced on ASX 12 February 2024.

As at the date of this announcement, an outstanding balance of \$4million for the sale of Speewah Project remains owing to KRR. The Company's cash position as at 27 March 2024 is \$4,427,191.

This announcement was authorised by the Chairman of the Company.

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