



ABN 33 087 741 571

ASX ANNOUNCEMENT – 27 March 2024

Po Valley Energy Ltd (ASX:PVE)

Change in Director's Interest Notice

Po Valley Energy Limited ('PVE' or the 'Company')(ASX: PVE) submits the attached appendix 3Y, Change in Director's Interest Notice, for Mr Joseph Constable.

The change in interests has occurred on 25 March 2024 within the Company's closed trading period, however it relates to the distribution of shares by the executor of a deceased estate of which Mr Constable is one of the beneficiaries. Mr Constable did not have control over the timing or distribution of the shares.

This announcement was approved for release by the Board of Directors of Po Valley Energy Limited

Enquiries to:

Mr Kevin Bailey AM

Po Valley Chairman

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|---|--|
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| Directors | |
| Mr. Kevin Bailey AM, Chairman Ms. Sara Edmonson, Non-executive Director Mr. Joseph Constable, Non-executive Director Ms. Katrina O'Leary, Non-executive Director | |

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

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|-----------------------|---------------------------------|
| Name of entity | PO VALLEY ENERGY LIMITED |
| ABN | 33 087 741 571 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

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|----------------------------|------------------|
| Name of Director | Joseph Constable |
| Date of last notice | 3 May 2022 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|--|
| Direct or indirect interest | Direct |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | |
| Date of change | 25 March 2024 |
| No. of securities held prior to change | 402,575 Fully Paid Ordinary Shares (ASX:PVE) |
| Class | Fully paid Ordinary Shares (ASX:PVE) |
| Number acquired | 250,000 |
| Number disposed | - |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | \$0.03 per share pursuant to transfer from deceased estate |
| No. of securities held after change | 652,575 Fully Paid Ordinary Shares (ASX:PVE) |

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

| | |
|---|---|
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Shares distributed to Mr Constable as beneficiary of a deceased estate. |
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

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| Detail of contract | - |
| Nature of interest | - |
| Name of registered holder (if issued securities) | - |
| Date of change | - |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | - |
| Interest acquired | - |
| Interest disposed | - |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | - |
| Interest after change | - |

Part 3 – ⁺Closed period

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|---|-----|
| Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required? | n/a |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | n/a |
| If prior written clearance was provided, on what date was this provided? | n/a |

⁺ See chapter 19 for defined terms.