



## Announcement Summary

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**Entity name**

MTM CRITICAL METALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday March 27, 2024

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
MTM	ORDINARY FULLY PAID	10,653,146	27/03/2024
MTMO	OPTION EXPIRING 26-NOV-2024	7,812,500	27/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MTM CRITICAL METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

645885463

**1.3 ASX issuer code**

MTM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

27/3/2024



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
12-Jan-2024 09:18	New - Proposed issue of securities - MTM	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

MTM : ORDINARY FULLY PAID

**Issue date**

27/3/2024

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

**Number of +securities to be quoted**

10,653,146

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid? What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.06400000

**Any other information the entity wishes to provide about the +securities to be quoted**

Tranche 2 of Convertible Note debt converted to shares. Approved by shareholders at meeting on 14 March 2024.

**ASX +security code and description**

MTMO : OPTION EXPIRING 26-NOV-2024

**Issue date**

27/3/2024

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

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1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

7,812,500

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

One free attaching option for every two shares issued.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.027000

**Any other information the entity wishes to provide about the +securities to be quoted**

Options relating to Tranche 1 and 2 of shares issued for Convertible Note conversion to equity. Approved by shareholders at meeting on 14 March 2024.

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MTM : ORDINARY FULLY PAID	134,949,502
MTMO : OPTION EXPIRING 26-NOV-2024	60,643,375

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MTMAJ : OPTION EXPIRING 09-MAY-2025 RESTRICTED	500,000
MTMAG : OPTION EXPIRING 09-MAY-2024 RESTRICTED	500,000
MTMAI : OPTION EXPIRING 16-DEC-2024 RESTRICTED	8,000,000
MTMAH : OPTION EXPIRING 09-NOV-2024 RESTRICTED	500,000
MTMAL : OPTION EXPIRING 09-MAY-2024 EX \$0.30	250,000
MTMAM : OPTION EXPIRING 09-NOV-2024 EX \$0.35	250,000
MTMAN : OPTION EXPIRING 09-MAY-2025 EX \$0.40	250,000
MTMAP : PERFORMANCE RIGHTS	300,000
MTMN : ORDINARY FULLY PAID DEFERRED	31,074,089
MTMOB : OPTION EXPIRING 26-NOV-2024 DEFERRED	15,537,045