



Announcement Summary

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**Entity name**

COSMO METALS LIMITED

**Date of this announcement**

Thursday March 28, 2024

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
CMOAI	OPTION EXPIRING 31-MAR-2027 DEFERRED	1,428,095	28/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

COSMO METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

653132828

**1.3 ASX issuer code**

CMO

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

28/3/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

19-Feb-2024 17:01

**Announcement Title**

Update - Update - Proposed issue of securities - CMO

**Selected Appendix 3B to submit quotation request**

An accelerated offer (retail)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Underwriting of shortfall shares and its free-attaching options



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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Retail Securities

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**ASX +security code and description**

CMOAI : OPTION EXPIRING 31-MAR-2027 DEFERRED

**Date the +securities the subject of this notification were issued**

28/3/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Options, exercise price \$0.06, expiring 31 March 2027

Issue details

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**Number of +securities**

1,428,095

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil - 1:3 free-attaching options

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CMO : ORDINARY FULLY PAID	91,263,335

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CMOAB : OPTION EXPIRING 12-NOV-2024 EX \$0.25	5,000,000
CMOAC : OPTION EXPIRING 20-JAN-2025 EX \$0.25	5,000,000
CMOAE : OPTION EXPIRING 21-JUN-2026 EX \$0.10	9,186,667
CMOAF : OPTION EXPIRING 21-JUN-2026 EX \$0.1125	4,000,000
CMOAI : OPTION EXPIRING 31-MAR-2027 DEFERRED	1,428,095