



ASX ANNOUNCEMENT

28 March 2024

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 28 March 2024, TMK Energy Limited (**Company**) completed the issue by way of placement of 633,135,500 fully paid ordinary shares in the capital of the Company at a price of \$0.004 to new and existing sophisticated and institutional investors (**Shares**). The placement was previously announced on 21 March 2024.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 and section 674A of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For more details on the Company please visit www.tmkenergy.com.au

