



Announcement Summary

Entity name
ALMONTY INDUSTRIES INC.

Date of this announcement
Thursday March 28, 2024

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted option exercisable at A\$0.84 exercisable on or before 28 March 2026.	1,525,000	28/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALMONTY INDUSTRIES INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

648673714

1.3 ASX issuer code

All

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/3/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Mar-2024 10:06	New - Proposed issue of securities - All	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of Common Shares and attaching warrants.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

28/3/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to ASX Announcement dated 25 March 2024.

Issue details

Number of +securities

1,525,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil, free attaching option.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
<div>New class - code to be confirmed</div>	<div>Unlisted option exercisable at A\$0.84 exercisable on or before 28 March 2026.</div>
+Security type	ISIN code
<div>Options</div>	
Date the +securities the subject of this notification were issued	
<div>28/3/2024</div>	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
<div>Yes</div>	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
<div>No</div>	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
<div>https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02788311-6A1199769</div>	

Options Details

+Security currency	Exercise price	Expiry date
<div>AUD - Australian Dollar</div>	<div>AUD 0.84000000</div>	<div>28/3/2026</div>
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
<div>All : CHESS DEPOSITARY INTERESTS 1:1</div>		
Any other information the entity wishes to provide about the +securities the subject of this notification		
<div>A portion of the proposed Common Shares was taken up as CDIs instead due to issues pertaining to funds transfer between Canada and Australia. As such, the number of free attaching options has increased and the number of proposed free attaching warrants has decreased. Refer to Appendix 3B released 25 March 2024.</div>		

Issue details

Number of +securities
<div>1,525,000</div>





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
All : CHESS DEPOSITARY INTERESTS 1:1	22,473,290

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AIIAAG : WARRANT EXPIRING 16-NOV-2026 EX CAD 0.60	1,000,000
AIIAAE : OPTION EXPIRING 27-OCT-2026 EX USD 0.45	2,222,222
AIIAAD : OPTION EXPIRING 27-OCT-2026 EX CAD 0.60	1,111,111
AIIAAC : OPTION EXPIRING 30-OCT-2026 EX \$0.69	1,078,433
AIIAAF : OPTION EXPIRING 16-NOV-2028 EX CAD 0.52	2,600,000
AIIAY : WARRANTS EXPIRING 11-MAY-2024 EX USD 0.84	714,285
AIIAAB : OPTION EXPIRING 31-DEC-2024 EX \$1.25	7,361,111
AIIAT : OPTION EXPIRING 18-AUG-2026 EX CAD 0.94	850,000
AIIAU : OPTION EXPIRING 24-AUG-2026 EX CAD 0.98	600,000
AIIAA : COMMON SHARES	205,964,370
AIIAF : OPTION EXPIRING 07-JAN-2025 EX CAD 0.65	450,000
AIIAG : OPTION EXPIRING 10-FEB-2025 EX CAD 0.69	250,000
AIIAH : OPTION EXPIRING 16-APR-2025 EX CAD 0.64	50,000
AIIAI : OPTION EXPIRING 23-JUN-2025 EX CAD 0.64	250,000
AIIAJ : OPTION EXPIRING 09-NOV-2025 EX CAD 0.50	50,000



AIIAK : OPTION EXPIRING 23-DEC-2025 EX CAD 0.80	900,000
AIIAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.33	1,725,000
AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 0.87	1,275,000
AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.49	500,000
AIIAO : OPTION EXPIRING 31-JAN-2031 EX CAD 0.75	750,000
AIIAP : OPTION EXPIRING 22-MAR-2031 EX CAD 1.23	50,000
AIIAS : WARRANTS EXPIRING 19-FEB-2024 EX CAD 0.75	700,000
AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 0.87	6,450,000
AIIAAA : RESTRICTED SHARE UNITS	750,000
AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD\$0.70	825,000
AIIAW : CONVERTIBLE DEBENTURES EUR1.00	2,100,000
AIIAX : CONVERTIBLE DEBENTURES CAD\$1.034	3,785,286
AIIAAH : OPTION EXPIRING 09-JAN-2029 EX CAD 0.56	1,000,000
New class - code to be confirmed : Unlisted option exercisable at A\$0.84 exercisable on or before 28 March 2026.	1,525,000