



Announcement Summary

Entity name

ORA GOLD LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday March 28, 2024

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OAU	ORDINARY FULLY PAID	66,000,000	27/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ORA GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

74950465654

1.3 ASX issuer code

OAU

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/3/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

OAUAAD : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +security code and description

OAU : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

66,000,000

The first date the options were exercised or other +convertible securities were converted

27/3/2024

The last date the options were exercised or other +convertible securities were converted

27/3/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

27/3/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

66,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Securities are being issued on the exercise of performance rights which have vested following satisfaction of the relevant vesting conditions

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to the Company's ASX announcement dated 27 March 2024 for further details



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OAU : ORDINARY FULLY PAID	5,806,000,892

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OAU AAG : OPTION EXPIRING 10-DEC-2025 EX \$0.009	55,000,000
OAU AAF : OPTION EXPIRING 24-APR-2025 EX \$0.006	31,000,000
OAU AAA : OPTION EXPIRING 09-MAR-2025 EX \$0.006	721,241,203
OAU AH : OPTION EXPIRING 28-FEB-2027 EX \$0.0087	40,000,000
OAU AF : OPTION EXPIRING 10-DEC-2024 EX \$0.02	5,000,000
OAU AAC : OPTION EXPIRING 27-MAR-2025 EX \$0.006	723,410,680
OAU AAD : PERFORMANCE RIGHTS	49,038,547
OAU AAE : OPTION EXPIRING 27-MAR-2028 EX \$0.006	64,458,205
OAU AB : OPTION EXPIRING 08-APR-2025 EX 1.8C	28,750,000
OAU AE : OPTION EXPIRING 01-MAR-2026 EX \$0.037	12,000,000
OAU AAB : OPTION EXPIRING 28-FEB-2026 EX \$0.0045	30,000,000