



Announcement Summary

Entity name

CATALYST METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday March 28, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CYLAB	CONVERTIBLE NOTES	6,163,407	Repayment or redemption of +convertible debt security without conversion	28/03/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

CATALYST METALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

54118912495

1.3 ASX issuer code

CYL

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/3/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
CYLAB : CONVERTIBLE NOTES	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
6,163,407	
Reason for cessation	
Repayment or redemption of +convertible debt security without conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
28/3/2024	No
Any other information the entity wishes to notify to ASX about the cessation?	
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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CYL : ORDINARY FULLY PAID	220,157,544

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CYLAR : OPTION EXPIRING 15-AUG-2024 EX \$3.06	17,855
CYLAS : OPTION EXPIRING 13-MAY-2025 EX \$2.36	53,565
CYLAT : OPTION EXPIRING 04-AUG-2025 EX \$3.48	357,100
CYLAU : OPTION EXPIRING 14-APR-2026 EX \$2.27	71,420
CYLAV : OPTION EXPIRING 11-AUG-2026 EX \$1.98	446,375
CYLAW : OPTION EXPIRING 26-MAY-2027 EX \$2.65	89,275
CYLAX : OPTION EXPIRING 18-AUG-2027 EX \$1.79	71,420
CYLAB : CONVERTIBLE NOTES	0
CYLAC : OPTION EXPIRING 30-NOV-2028 EX \$0.70	1,000,000
CYLAP : OPTION EXPIRING 30-NOV-2024 EX NIL	250,000
CYLAD : OPTION EXPIRING 30-NOV-2028 EX \$0.90	500,000
CYLAE : OPTION EXPIRING 30-NOV-2028 EX \$1.10	500,000
CYLAQ : PERFORMANCE RIGHTS	3,500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in



ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.