

28 March 2024

Hastings Technology Metals Limited (ASX:HAS) (**'Hastings'** or the **'Company'**), confirms the issue/sale of a total of 2,050,000 fully paid ordinary shares (Shares) of the 6,500,000 collateral shares issued to Alpha Investment Partners Pty Ltd on 23 November 2023, as outlined in the appendix 2A of today's date.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Corporations Act 2001 (Cth) (Corporations Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Corporations Act. By giving this notice, the issue of the shares (together, the Shares) will fall within the exemption in section 708A(5) of the Corporations Act.

Pursuant to section 708A(5)(e) of the Corporations Act, the Company gives notice that:

- a) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
- b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and section 674 of the Corporations Act; and
- c) as at the date of this notice there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - a. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - b. The rights and liabilities attaching to the Shares.

Authorised by the Board for release to the ASX.

FOR FURTHER INFORMATION CONTACT:

Charles Lew
Executive Chairman
+65 62209220

Paul Brown
Chief Executive Officer
+61 8 6117 8605

Teck Lim
Chief Financial Officer
+61 8 6117 6118

MEDIA ENQUIRIES:

Stephanie Vanicek
Communications Manager
+61 405 183 237