

ASX ANNOUNCEMENT / MEDIA RELEASE

ASX: PRX

28 March 2024

Placement Cleansing Notice

Prodigy Gold NL (ASX: PRX) ("**Prodigy Gold**" or the "**Company**") announced yesterday that it has received commitments to issue up to 262,666,172 fully paid ordinary shares (**New Shares**) in the capital of the Company (**Shares**) at an issue price of \$0.003 per Share, under a private placement to sophisticated, professional and institutional investors (**Initial Placement**), to raise a total of approximately \$787,998.52 (before expenses).

The Company issued a total of 189,833,332 of the New Shares today with the remainder to be issued in accordance with yesterday's announcement.

Cleansing notice

Prodigy gives notice under section 708A(5)(e) of the Act that:

- (1) the securities were issued without disclosure to investors under Part 6D.2 of the Act;
- (2) as a disclosing entity, Prodigy Gold is subject to regular reporting and disclosure obligations
- (3) as at the date of this announcement Prodigy has complied with the provisions of Chapter 2M of the Act as they apply to Prodigy and section 674 of the Act; and
- (4) as at the date of this announcement there is no information that is excluded information under sections 708A(7) or 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

Authorised for release by Prodigy Gold's Board of Directors.

For further information please contact:

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